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Changhong Jiahua Holdings Limited
(長虹佳華控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 8016)

CONNECTED TRANSACTION
DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Changhong Jiahua Holdings Limited (the “**Company**”) dated 21 October 2013 in relation to the waiver of the right of first refusal to acquire the Management Interests in connection with the Proposed Reorganization (the “**Announcement**”) and the clarification announcement of the Company dated 23 October 2013 in relation to a clarification of the Announcement (the “**Clarification Announcement**”). Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As set out in the Clarification Announcement, a circular (the “**Circular**”) containing, among other things, details of the Waiver, will be despatched to the shareholders of the Company as soon as practicable. As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to a date on or before 22 November 2013.

By order of the Board
Changhong Jiahua Holdings Limited
Zhao Yong
Chairman

Hong Kong, 8 November 2013

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Yong, Mr. Zhu Jianqiu, Mr. Yu Xiao, Mr. Tang Yun, Mr. Wu Xiangtao, Ms. Shi Ping and Mr. Xiang Chao Yang and the independent non-executive directors of the Company are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung, Mr. Sun Dongfeng and Mr. Cheng Yuk Kin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement

is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the day of its posting thereon and on the website of the Company at <http://www.changhongit.com.hk>.