

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited					
Name of Issuer Changhong Jiahua Holdings Limited							
Date Submitted	2 Januar	y 2015					
I. Movements in Authorised Sha	re Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>8016</u>	Descrip	otion: Changhor	ng Jiahua Hold	ings Limited			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding me	onth	5,000,000,000	0.025	125,000,000			
Increase/(decrease)				<u>-</u>			
Balance at close of the month		5,000,000,000	0.025	125,000,000			
(2) Stock code :	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding me	onth						
Increase/(decrease)							
Balance at close of the month							

31 December 2014

\sim	D C	C1
,	Preference	Sharec
4.	1 I CI CI CII CC	Dilaics

S				
ck code : N/A Descript		convertib	le preference s	hares
	_		Par value (HKD)	Authorised share capital (HKD)
preceding month	3,000	,000,000	0.025	75,000,000
the month	3,000,	,000,000	0.025	75,000,000
Shares				
Desc	cription:			
			Par value (State currency)	Authorised share capital (State currency)
preceding month				
the month				
	oreceding month the month Shares Description	No. of perceding month 3,000	No. of preference shares Description: No. of preference shares 3,000,000,000	No. of preference shares (HKD) preceding month 3,000,000,000 0.025 The month 3,000,000,000 0.025 The month 3,000,000,000 0.025 The month No. of other classes of shares Par value (State currency) preceding month

75,000,000 (preference)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,454,652,000		1,115,868,000	
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,454,652,000		1,115,868,000	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Ordinary						
shares						
(Note 1)						-
(110101)						
2.						
<u> </u>						
-						
(/ /)						
shares	_					
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((Other class)		
Total funds raised dur	ing the month	n from exercise o		,		
options (HKD)	uno monti	CACICISC C	-			
· r · ()			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares	· 				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /)	· 				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	montin	month	month		
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	_ _					
Stock code (if listed)	_ 					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
	- -					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/9999)			Гotal С. (Ordir	nary shares)		_
			(Proforo	nce shares)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close o
	Type of Issue						the montl
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		1	or mail	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable				
5.	Scrip dividend	At price : State	(Note 1) Issue and allotment	(/ /)		
	·	currency —	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

		I	For Main l	Boar	d and GEM listed	1 issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	eference s	hare	s)s)	
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to I	Ε):		1)	
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to	o E):	(2)	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total o	of A to E):			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Lee Wing Lun</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.