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China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 8016)

DELAY IN THE PUBLICATION OF 2005 ANNUAL RESULTS AND DISPATCH OF THE ANNUAL REPORT

The Board announces that the publication of the Company's 2005 Annual Results was delayed due to the discussion with Company's auditor on the provision of certain other receivables and the dispatch of the Annual Report will also be delayed. Such delay will constitute a breach of Rules 18.03, 18.48A, 18.49 and 18.66 of the GEM Listing Rules.

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further announcement in respect of the matters relating to the announcement dated 25 January 2005.

The Board of Directors (the "Board") of China Data Broadcasting Holdings Limited (the "Company") announces that the publication of the Company's 2005 Annual Results was delayed due to the discussion with Company's auditor on the provision of certain other receivables and the dispatch of the Annual Report to the shareholders of the Company (the "Shareholders") will inevitably be delayed. The Board expects the Annual Results to be announced as soon as practicable and the 2005's Annual Report to be dispatched to its shareholders around the end of May. Such delay in the publication of the Results Announcement and the dispatch of the Annual Report of the Company to the Shareholders constitutes a breach of Rules 18.03, 18.48A, 18.49 and 18.66 of the GEM Listing Rules.

The Board confirms that the directors have no dealings with the Shares of the Company within a month's time before the date of this announcement and undertakes that they will not have any dealings in the Shares of the Company until the release of the 2005 Result Announcement and the publication of the 2005 Annual Report.

SUSPENSION OF TRADING

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further announcement in respect of the matters relating to the announcement dated 25 January 2005.

For and on behalf of
China Data Broadcasting Holdings Limited
David Ji Long Fen
Chairman

Hong Kong, 27 March 2006

As at the date of this announcement, the Board comprises Mr. David Ji Long Fen, Mr. Ancle Hsu Ann Keh and Ms. Alice Hsu Chu Yun as executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the day of its posting thereon.

** For identification purposes only*