

Appendix 5
FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **KanHan Technologies Group Limited**
Stock code (ordinary shares) : **8175**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 July 2004.

A. General

Place of incorporation : Cayman Islands
Date of initial listing on GEM : 25 February 2003
Name of Sponsor(s) : South China Capital Limited

Name of directors

<u>Executive Directors</u>	<u>Non-executive Director</u>	<u>Independent Non-executive Directors</u>
Mr. Mo Wai Ming, Lawrence	Mr. Yuen Ka Lok, Ernest	Ms. Li Mo Ching, Joyce
Mr. Sun Kam Fai, Zacky		Ms. Tam Cheuk Ling, Jacqueline
Ms. Wai Lai Yung		
Mr. Lee Chi Ming		

Name(s) of substantial shareholders
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company :

<u>Name</u>	<u>Number of ordinary shares</u>	<u>Percentage of shareholding upon listing (Note 1)</u>
Mr. Mo Wai Ming, Lawrence	180,008,000	37.01
Ms. Wai Lai Yung	86,584,000	17.80

- Note : (1) Assuming the Over-allotment Option is not exercised and taking no account of the shares which may fall to be issued under the Share Option Scheme.
- (2) These shares are attributable to Ms. Wai Lai Yung in respect of her 50% interest in Metrolink Holdings Limited ("Metrolink"), 45.45% interest in ZMGI Corporation, her 100% interest in Golden Nugget Resources Ltd. and the shares held directly by her.

Name(s) of company(ies) listed on GEM

Or the Main Board of the Stock Exchange

Within the same group as the Company : N.A.

Financial year end data : 31 December

Registered address : Caledonian Bank & Trust Limited,
Caledonian House, P.O. Box 1043, George Town,
Grand Cayman, Cayman Islands

Head office and principal
place of business : Unit 006, Ground Floor, Tech Centre,
72 Tat Chee Avenue, Kowloon Tong, Kowloon
Hong Kong

Web-site address (if applicable) : <http://www.kanhan.com>

Share registrar : Principal share registrar:
Bank of Butterfield International (Cayman) Ltd.
Butterfield House
68 Fort Street
P.O. Box 705
George Town
Grand Cayman
Cayman Islands

Branch share registrar:
Standard Registrars Limited
G/F, Bank of East Asia Harbour View Centre
56 Gloucester Road
Wanchai
Hong Kong

Auditors : Deloitte Touche Tohmatsu

B. Business activities

The Company together with its subsidiaries (together referred to as the "**Group**") are principally engaged in developing and marketing a patented server based font technology for its real time on-line communications software platform for the Chinese language. The Group's technology enables real time translation of Chinese characters and characters of other languages into graphic display for viewing on a wide variety of Internet devices.

C. Ordinary shares

Number of ordinary

Shares in issue : 486,432,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 10,000 :

Name of other stock exchange(s) on which
ordinary shares are also listed : N.A.

D. Warrants (N.A.)

E. Other securities

Details of any other securities in issue.

No option has been granted or agreed to be granted by the Company under the Share Option Scheme adopted by the Company on 24 January 2003.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any information inaccurate or misleading. The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mo Wai Ming, Lawrence

Sun Kam Fai, Zacky

Wai Lai Yung

Lee Chi Ming

Yuen Ka Lok, Ernest

Li Mo Ching, Joyce

Tam Cheuk Ling, Jacqueline