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**KANHAN TECHNOLOGIES GROUP LIMITED**

**看漢科技集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8175)**

**COMPLETION OF THE PROPOSED  
PLACEMENT OF 97,286,400 NEW SHARES**

The Directors are pleased to announce that completion of Subscription took place on 14th August, 2004. 97,286,400 new Shares, representing approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the Subscription Shares were issued and allotted directly to YesMobile Holdings Company Limited. YesMobile Holdings Company Limited will not take a seat in the Board or be involved in the management decision of the Company.

References are made to the announcement dated 3rd August, 2004 (the “Proposed Placement Announcement”) issued by KanHan Technologies Group Limited (the “Company”) in relation to a proposed placement of 97,286,400 new Shares and the announcement dated 11th August, 2004 issued by the Company in relation to the disposal of Shares by Mr. Mo Wai Ming, Lawrence, the director of the Company. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Proposed Placement Announcement.

**COMPLETION OF THE SUBSCRIPTION**

The Directors are pleased to announce that completion of the Subscription took place on 14th August, 2004. 97,286,400 new Shares, representing approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the Subscription Shares were issued and allotted directly to YesMobile Holdings Company Limited. YesMobile Holdings Company Limited will not take a seat in the Board or be involved in the management decision of the Company.

\* For identification purposes only

## SHAREHOLDING STRUCTURE

Set out below is a table showing the shareholding structure of the Company before and immediately upon completion of the Subscription:

	Before Completion of the Subscription		Immediately Upon Completion of the Subscription	
	Number of issued Shares	Shareholding percentage	Number of issued Shares	Shareholding percentage
Mo Wai Ming, Lawrence ( <i>note 1</i> )	176,008,000	36.19%	176,008,000	30.14%
Wai Lai Yung ( <i>note 1</i> )	86,584,000	17.80%	86,584,000	14.83%
	( <i>note 2</i> )			
Alexandra Investment Manager, LLC	75,010,000	15.42%	75,010,000	12.85%
Lee Chi Ming ( <i>note 1</i> )	1,432,000	0.29%	1,432,000	0.25%
Yuen Ka Lok, Ernest ( <i>note 1</i> )	1,432,000	0.29%	1,432,000	0.25%
Subscriber	–	–	97,286,400	16.67%
Public	145,966,000	30.01%	145,966,000	25.01%
<b>Total</b>	<b>486,432,000</b>	<b>100%</b>	<b>583,718,400</b>	<b>100%</b>

Notes:

- (1) Mr. Mo Wai Ming, Lawrence, Ms. Wai Lai Yung, Mr. Lee Chi Ming and Mr. Yuen Ka Lok, Ernest are directors of the Company, in aggregate, they hold 45.47% (265,456,000 Shares) of the Company's total issued Shares immediately upon completion of the Subscription.
- (2) These Shares are attributable to Ms. Wai Lai Yung in respect of the 2,512,000 Shares held by herself and the 3,616,000 Shares held by Metrolink Holdings Limited, 40,432,000 Shares held by ZMGI Corporation and 40,024,000 Shares held by Golden Nugget Resources Limited respectively in her capacity as a beneficial owner of these companies.

As at the date of this announcement, Mr. Mo Wai Ming, Lawrence, Ms. Wai Lai Yung, Mr. Lee Chi Ming and Mr. Sun Kam Fai, Zacky are executive Directors, Mr. Yuen Ka Lok, Ernest is a non-executive Director, and Ms. Li Mo Ching, Joyce and Ms. Tam Cheuk Ling, Jacqueline are independent non-executive Directors.

By order of the Board  
**Mo Wai Ming, Lawrence**  
Chairman

Hong Kong, 16th August, 2004

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rule for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.*

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