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China Digital Licensing (Group) Limited

中國數碼版權(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

DELAY IN DESPATCH OF CIRCULAR RELATING TO VERY SUBSTANTIAL ACQUISITION

Reference is made to the Company's announcement dated 21 January 2011 (the "**Announcement**") relating to the very substantial acquisition involving the acquisition of 25% equity interests in Socle Limited. Terms used herein shall have the same meaning as defined in the Announcement unless otherwise stated.

It was stated in the Announcement that a circular containing, amongst other things, details of the Acquisition and a notice to convene the EGM will be despatched to the shareholders of the Company on or before 11 April 2011. As additional time is required to prepare the financial information for inclusion in the circular, the despatch date of the circular will be postponed to a date on or before 18 May 2011.

By order of the Board
China Digital Licensing (Group) Limited
Hsu Tung Sheng
Chairman

Hong Kong, 11 April 2011

As at the date of this announcement, the executive Directors are Mr. Hsu Tung Sheng, Mr. Hsu Tung Chi, Mr. Pang Hong Tao, and Ms. Au Shui Ming, Anna. The independent non-executive Directors are Mr. Wong Tak Shing, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the "Latest Company announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.chinadigitallic.com