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China Digital Licensing (Group) Limited
中國數碼版權(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the ordinary resolutions as set out in the notice of EGM dated 4 May 2011 were duly passed by way of poll at the EGM held on 23 May 2011.

The Board is pleased to announce that all the resolutions as set out in the notice of EGM dated 4 May 2011 were duly passed by way of poll at the EGM held on 23 May 2011. Reference is made to the circular incorporating a notice of extraordinary general meeting (the “EGM”) dated 4 May 2011 (the “Circular”) of China Digital Licensing (Group) Limited (the “Company”). Unless otherwise defined herein, terms used herein shall have the same meaning as defined in the Circular.

As at the date of the EGM, the total number of Shares in issue was 2,195,085,643. Mr. Lau Kim Hung, Jack, Mr. Hsu Tung Sheng, Mr. Hsu Tung Chi and their respective associates, are in aggregate interested in 581,268,238 Shares representing approximately 26.48% of the total issued Shares of 2,195,085,643 Shares as at the date of this announcement and are required to abstain from voting in respect of the ordinary resolutions. Save as disclosed, no other Shareholders are required to abstain from voting in respect of the ordinary resolutions. There was no Share entitling the holder to attend and vote only against the resolutions at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote in respect of the ordinary resolutions at the EGM was 1,613,817,405.

The Company's share registrar in Hong Kong, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, was appointed as the scrutineer at the EGM for the purpose of the vote-taking.

The resolutions proposed at the EGM have been duly passed as ordinary resolutions with poll results as follows:

Ordinary Resolutions	Number of votes (Percentage of total number of votes)	
	For	Against
1. To approve the Supplemental Agreement and the transactions contemplated thereunder.	510,214,484 (99.44%)	2,890,000 (0.56%)
2. To authorize the Directors to execute the Supplemental Deed.	510,214,484 (99.44%)	2,890,000 (0.56%)

By order of the Board
China Digital Licensing (Group) Limited
Hsu Tung Sheng
Chairman

Hong Kong, 23 May 2011

As at the date of this announcement, the executive Directors are Mr. Hsu Tung Sheng, Mr. Hsu Tung Chi, Mr. Pang Hong Tao and Ms. Au Shui Ming, Anna. The independent non-executive Directors are Mr. Wong Tak Shing, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on GEM website on the "Latest Company announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.chinadigitallic.com.