

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited			
	ina Digital Licensing (Grounne 2011	up) Limited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8175</u> De	escription: <u>CHI DIGI</u>	TAL LIC	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

31/5/2011

C 1 1	NT/A	D : .:		
Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth		
Increase/(decreas	e)		_	
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth		
Increase/(decreas	e)		_	
Balance at close	of the month			

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,195,085,643	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	2,195,085,643	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share option Scheme at EGM on (24/1/2003)98,000,000 Ordinary shares (*Note 1*) 2.N/Ashares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Non-listed warrants 79,016,000 HKD 79,016,000 290,500,000 (2 /9 /2013) Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares HKD0.272 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N.A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)

(Other class)

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds HKD 4,000,000 4,000,000 22,222,222 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.18 EGM approval date (if applicable) (dd/mm/yyyy)) (23/05/2011)2. Convertible bonds HKD 26,903,000 26,903,000 286,202,127 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HKD0.094 EGM approval date (if applicable) (dd/mm/yyyy) (16/12/2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	4	
- (/ /)	4	
shares (Note 1)		
3. <u>N/A</u>		
	-	
1(N + 1)		
shares (Note 1)		
Total D. (Outliness shows)	10	
	N/A	-
	N/A N/A	-
(Other class)	1N/ A	-

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 5555/			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note I) State State Class of shares issuable (Note I)							No. of new shares of issuer issued during the month pursuant thereto	
Scrip dividend		Type of Issue						
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price: State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			N/A	N/A
Cancellation date : (/ /)							IVA	IVA
Shares								
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares — N/A N/A Class of shares issuable (/ /) (dd/mm/yyyy) N/A N/A State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	6.							
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency At price: State currency Glass of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)	N/A	N/A
8. Consideration issue currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		date : (dd/mm/yyyy)	(/ /)			
(/ /) <u>IV/A</u> <u>IV/A</u>				(dd/mm/yyyy)	(/ /)		N/A	N/A
					(//)		<u>IN/A</u>	IN/A

				For Main I	Board :	and GEM listed i	ssuers
					i	No. of new shares of issuer ssued during the month pursuant	which may be
						thereto	thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s	shares	0	
			(1	Preference s (Other		N/A N/A	- - -
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	-	
	(, ,		, and the second	(2)	NT / A	
То	otal increase / (decre	ase) in preference shares duri	ing the month (i.e. Total of A	to E):	` '	N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Submitted by: Au Shui Ming Anna Title: Director (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Director	
	Submitted by: Au Shui Ming Anna
(Director, Secretary or other dury authorised officer)	
	(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.