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China Digital Licensing (Group) Limited
中國數碼版權（集團）有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the ordinary resolution as set out in the notice of EGM dated 17 May 2011 was duly passed by way of poll at the EGM held on 2 June 2011.

Reference is made to the circular incorporating a notice of extraordinary general meeting (the “EGM”) dated 17 May 2011 (the “Circular”) of China Digital Licensing (Group) Limited (the “Company”). Unless otherwise defined herein, terms used herein shall have the same meaning as defined in the Circular. The Board is pleased to announce that the resolution as set out in the notice of EGM dated 17 May 2011 was duly passed by way of poll at the EGM held on 2 June 2011.

As at the date of the EGM, the total number of Shares in issue was 2,195,085,643. The Vendor and his respective associates are interested in 700,000 Shares, representing approximately 0.03% of the total issued Shares of 2,195,085,643 Shares as at the date of this announcement, are required to abstain from voting in respect of the ordinary resolution. Save as disclosed, no other Shareholders are required to abstain from voting in respect of the ordinary resolution. There was no share entitling the holder to attend and vote only against the resolution of the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote in respect of the ordinary resolution at the EGM was 2,194,385,643.

The Company’s share registrar in Hong Kong, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, was appointed as the scrutineer at the EGM for the purpose of the vote-taking.

The resolution proposed at the EGM have been duly passed as ordinary resolution with poll results as follows:

Ordinary Resolution	Number of votes (Percentage of total number of votes)	
	For	Against
1. To approve the conditional agreement dated 14 January 2011 in relation to the acquisition of the Sale Shares and the Sale Loan (as defined in the circular)	689,924,644 (100%)	0 (0%)

By order of the Board
China Digital Licensing (Group) Limited
Hsu Tung Sheng
Chairman

Hong Kong, 2 June 2011

As at the date of this announcement, the executive Directors are Mr. Hsu Tung Sheng, Mr. Hsu Tung Chi, Mr. Pang Hong Tao and Ms. Au Shui Ming, Anna. The independent non-executive Directors are Mr. Wong Tak Shing, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on GEM website on the “Latest Company announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.chinadigitallic.com.