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China Digital Licensing (Group) Limited
中國數碼版權(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8175)

RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by way of poll at the AGM held on 16 June 2011.

The Board is pleased to announce that all the resolutions as set out in the notice of annual general meeting (the “AGM”) dated 11 May 2011 (the “Notice”) were duly passed by way of poll at the AGM held on 16 June 2011. Reference is made to the circular incorporating a notice of the AGM dated 11 May 2011 (the “Circular”) of China Digital Licensing (Group) Limited (the “Company”). Unless otherwise defined herein, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by way of poll at the AGM held on 16 June 2011.

As at the date of the AGM, the total number of Shares in issue was 2,221,186,146. There was no Shareholder that was materially interested in any of the proposed resolutions at the AGM, and therefore none of the Shareholder is required to abstain from voting in respect of the relevant resolutions.

Accordingly, the total number of Shares entitling the Shareholders to attend and vote in respect of the relevant resolutions at the AGM was 2,221,186,146. There were no Shares in respect of which their holders were entitled to attend and vote only against any of the relevant resolutions at the AGM.

The Company's share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the AGM for the purpose of the vote-taking. The results of the poll are as follows:

Ordinary resolutions		Number of votes (Percentage of total number of votes)	
		For	Against
1.	To receive and consider the audited financial statements and reports of the Directors and auditors of the Company for the year ended 31 December 2010.	702,175,420 (100%)	0 0%
2.	(A) To re-elect Mr. Hsu Tung Chi as executive Director.	702,175,420 (100%)	0 0%
	(B) To re-elect Mr. Pang Hong Tao as executive Director.	702,175,420 (100%)	0 0%
	(C) To re-elect Ms. Au Shui Ming, Anna as executive Director.	702,175,420 (100%)	0 0%
3.	To authorize the Board to fix the remuneration of the Directors.	702,175,420 (100%)	0 0%
4.	To re-appoint auditors and to authorize the Board to fix their remuneration.	702,175,420 (100%)	0 0%
5.	To give a general mandate to the Board to issue additional new Shares.	699,285,420 (99.59%)	2,890,000 (0.41)%
6.	To give a general mandate to the Board to repurchase Shares of the Company.	702,175,420 (100%)	0 0%
7.	To extend the general mandate granted to the Board to issue additional Shares.	699,285,420 (99.59%)	2,890,000 (0.41)%
8.	To consider and approve the refreshment of the 10% scheme mandate limit on grant of options under the share option scheme.	699,285,420 (99.59%)	2,890,000 (0.41)%

By order of the Board
Hsu Tung Sheng
Chairman

16 June 2011

As at the date of this announcement, the executive Directors are Mr. Hsu Tung Sheng, Mr. Hsu Tung Chi, Mr. Pang Hong Tao and Ms. Au Shui Ming, Anna. The independent non-executive Directors are Mr. Wong Tak Shing, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on GEM website on the “Latest Company announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.chinadigitallic.com.