

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 30/4/2014		
To: Hong Kong Exchanges and Cleari	ing Limited		
Name of Issuer	SINO GOLF I	HOLDINGS L	IMITED
Date Submitted	2/5/2014		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code :00361Descr	ription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	_HK\$0.10_	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : N/A Descri	ription:	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/	A Description	on:	N/A	
	I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedent	ding month _			
Increase/(decrease)	_			
Balance at close of the m	onth _			
3. Other Classes of Share	es .			
3. Other Classes of Share Stock code : No	es /A Description	on :	N/A	
	/A Description	on: No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code: No	/A Description	No. of other	Par value (State	Authorised share capital
	/A Description	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	460,050,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	460,050,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Cancelled Lapsed Exercised 1. **Share Option** Scheme adopted at AGM on 5 June 2012 Ordinary shares 8,000,000 (*Note 1*) 2. N/A N/A shares (*Note 1*) N/A (/ / N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_ 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description month outstanding month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	=	
	_	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	-
(Other class)	Nil	-
(Outer class)	1111	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue **Ordinary** Class of shares issuable Shares (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) N/A N/A Class of shares issuable ____ (*Note 1*) At price : State currency Issue and allotment date: (/ / 3. Open offer (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) Issue and allotment date: (/ /) At price : State currency 5. Placing (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) Issue and allotment date (/ / 7. Bonus issue : (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)		_		
9.	Scrip dividend	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares repurchased (Note 1)		_		
12.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares redeemed (Note 1)				
13.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IVA	
					Class of shares issuable (Note 1)	Ordinar	<u>y</u>		
14.	Consideration issue	At price :	Ctoto	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
16.	Capital reorganisation				Class of shares issuable (Note 1)				
	reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A

Nil

			For Main Board and	GEM listed issu	iers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			EGM approval date: (/ /) (dd/mm/yyyy)		_
17.	Other (Please specify)	At price : State currency	Class of shares issuable ————————————————————————————————————		
			(dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary share (Preference share (Other class	s) Nil	_ _ _
	Total increase / (de	ecrease) in ordinary shares du	ring the month (i.e. Total of A to E):	1) N	Vil
				2) N	Vil
	Total increase / (de	ecrease) in preference shares d	during the month (i.e. Total of A to E):	N	Vil

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: CO MAN KWONG
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.