

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINO GOLF HOLDINGS LIMITED
Date Submitted	05/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00361</u> Description :		Ordinary Shares			
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)		
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Desc	cription :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

# 2. Preference Shares

Stock code :	N/A	Description :		N/A	
		No. of pre- share	ference	ar value (State urrency)	Authorised share capital (State currency)
Balance at close o	f preceding	month			
Increase/(decrease	e)			-	
Balance at close o	f the month				

## 3. Other Classes of Shares

Stock code :	N/A Description :		N	/A
		No. of oth classes of sh	(2)000	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (State<br/>currency):HK\$100,000,000.-

	No. of ordinary shares		No of preference	No. of other classes
_	(1)	(1) (2)		of shares
Balance at close of preceding month	460,050,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	460,050,000	N/A	N/A	N/A

### II. Movements in Issued Share Capital

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	
approval date		Movement durin	g the month			thereto as at close of
(dd/mm/yyyy) and —						the month
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme adopted						
at AGM on						
5 June 2012						
Ordinary shares	-	-	-	-	-	8,000,000
(Note 1)		·				
(1000 1)						
2. N/A						
$\frac{2.107\Lambda}{}$						
shares	N/A					
(Note 1)						
3. N/A						
shares	N/A					
(Note 1)						
		Tot	al A. (Ordir	•		
			(Prefere	ence shares)	Nil	
			(0	Other class)	Nil	
Total funds raised duri	ng the month	from exercise of				
options (State currency				Nil		
	· /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.   N/A					
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) nce shares) Other class)	Nil Nil Nil	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	Ordinary share:	<u>s</u>				
(if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	Ordinary share:	<u>s</u>				
(if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	-
				ence shares) Other class)	Nil Nil	
			(		. 144	-

	No. of new shares of issuer issued during the	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	month pursuant thereto j	issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
2. <u>N/A</u>		
( / /	)	
3. N/A	)	
	-	
shares (Note )	<u>)</u> ()	
Total D. (Ordinary share: (Preference share:		
(Other class	3) Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	s in Issued Share Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable Ordinar (Note 1) Shares Issue and allotment date : (dd/mm/yyyy) ( / /			
			EGM approval date: (dd/mm/yyyy) ( / /	)	<u>N/A</u>	N/A
			Class of shares issuable( <i>Note 1</i> )			
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A

		For M	ain Board	and	GEM listed issu No. of new shares of issuer issued	No. of new shares of issuer
	Type of Issue				during the month pursuant thereto	which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )	Ordina	r <u>y</u>		
8.	Consideration issue At price : State HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
9.	Capital	Class of shares issuable ( <i>Note 1</i> )				
	reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month
	( / / ) EGM approval date: (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A
	Total E.(Ordinary shares)Nil(Preference shares)Nil(Other class)Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

\_\_\_\_\_

\_\_\_\_\_

Remarks (if any).

Kennarks (II ally).			
N/A			
Submitted by:	CO MAN KWONG		
	ANY SECRETARY ary or other duly author	ised officer)	

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- *If there is insufficient space, please append the prescribed continuation sheet.* 2.