

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINO GOLF HOLDINGS LIMITED	
Date Submitted	02/05/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	00361	Description :	Ord	inary Shares	
		No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of	f preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month		10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000	
(2) Stock code : <u>N/A</u>			N/A		
(2) Stock code :	N/A	Description :		N/A	
(2) Stock code :	N/A	Description : No. of ordinary shares	Par value (State currency)	N/A Authorised share capital (State currency)	
(2) Stock code : Balance at close of		No. of ordinary	(State	Authorised share capital	
	f preceding month	No. of ordinary	(State	Authorised share capital	

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	ion : N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease))				
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	k code : <u>N/A</u> Description :		N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding	month			
Increase/(decrease)			_		
Balance at close of	the month				

Total authorised share capital at the end of the month *(State currency)* : HK\$100,000,000.-

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	5,201,250,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the					
month	5,201,250,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during the	
including EGM					month pursuant thereto	
approval date		Movement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and -			0		_	the month
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares	N/A					
(Note 1)						
2. N/A						
shares	N/A					
$\frac{\text{shares}}{(\text{Note } 1)}$	1N/A					
(Note 1)						
2 NI/A						
<u>3. N/A</u>						
shares	N/A					
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	
			((Other class)	Nil	
Total funds raised duri	ng the month	from exercise of		,		
options (State currence				-		
	• •					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/)	/)					
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/)	/)					
3. N/A	-						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
4. N/A	-	,					
	-						
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/)	/)					
			Total B.		nary shares) ence shares)	Nil Nil	-
					Other class)	Nil	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at Currency of Amount at close close of the Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. Convertible bond HK\$ 74,100,000 Nil 74,100,000 Nil 650,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Initial conversion price HK\$0.114 EGM approval date (if applicable) (dd/mm/yyyy)) 20/10/2016 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) N/A 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil Nil (Preference shares) (Other class) Nil

(other than under Share Option Schemes)	-	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	_	
	-	
Ordinary shares (Note	l)	
2. N/A		
	_	
	>	
	<u>)</u>	
shares (Note	l)	
3. N/A		
	_	
	X	
shares (Note	I)	
Total D. (Ordinary share	s) Nil	
(Preference share		-
		-
(Other class	s) Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		ts in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Class of shares issuab (Note 1)	ble	_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A

For Main Board and GEM listed issuers

					d GEM listed issuer	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuan thereto a at close o the mont
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
<u> </u>						
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	new shares of
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment			
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1) —— Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	2):	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if a	ny):

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Submitted by: CHOI KA YING
Title: COMPANY SECRETARY
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(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*