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## **VISION VALUES HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 862)**

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of Vision Values Holdings Limited (the “**Company**”) will be held at 22/F., United Centre, 95 Queensway, Hong Kong on Tuesday, 1 November 2011 at 10:30 a.m. for the purpose of considering and, if thought fit, passing (with or without modification) the following resolution as ordinary resolution of the Company:

#### **ORDINARY RESOLUTION**

**“THAT:**

- (a) the entering into of the conditional agreement dated 12 September 2011 (the “**Agreement**”), a copy of which has been produced to the meeting marked “A” and initialed by the Chairman of the meeting for the purpose of identification) between Glory Key Investments Ltd. (the “**Vendor**”), a wholly-owned subsidiary of the Company, as vendor; and the purchaser (the “**Purchaser**”) as purchaser in relation to the disposal of the Gulfstream G200 aircraft by the Vendor to the Purchaser at the consideration of US\$8,825,000 upon the terms and subject to the conditions therein contained be and is hereby approved, confirmed and ratified and the performance of all the transactions contemplated under the Agreement by the Vendor be and is hereby approved; and
- (b) the directors of the Company (the “**Directors**”) be and are hereby authorised for and on behalf of the Company to do all such acts and things, sign and execute all such documents and take all such steps as the Directors may in their absolute discretion consider necessary, appropriate, desirable or expedient to implement and/or give effect to or in connection with the Agreement and the transactions contemplated thereunder.”

By Order of the Board  
**Vision Values Holdings Limited**  
**Tang Chi Kei**  
*Company Secretary*

Hong Kong, 13 October 2011

*Registered office:*  
P.O. Box 309  
Ugland House  
South Church Street  
George Town  
Grand Cayman  
Cayman Islands  
British West Indies

*Head office and Principal place  
of business in Hong Kong:*  
Unit 309, 3/F  
Fook Hong Industrial Building  
19 Sheung Yuet Road  
Kowloon Bay, Kowloon  
Hong Kong

*Notes:*

1. Any member of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint another person(s) as his/her proxy to attend and vote instead of him/her. In the case of a recognised clearing house, it may authorise such person(s) as it thinks fit to act as its representative(s) at the meeting and vote in its stead. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy together with a power of attorney or other authority, if any, under which it is signed or a certified copy of such power or authority must be deposited at the branch share registrar and transfer office of the Company in Hong Kong, Tricor Abacus Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for the holding of the meeting or any adjournment thereof (as the case may be).
3. Completion and return of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting or any adjournment thereof or upon the poll concerned and, in such event, the instrument appointing a proxy shall be deemed to have been revoked.
4. Where there are joint holders of any share, any one of such holders may vote at the meeting either personally or by proxy in respect of such share as if he/she were solely entitled to vote; but if more than one of such joint holders be present at the meeting in person or by proxy, then the one of such holders whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.

*As at the date of this announcement, the executive Directors are Mr. Lo Lin Shing, Simon and Mr. Ho Hau Chong, Norman and the independent non-executive Directors are Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank.*