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VISION VALUES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: **862**)

UNUSUAL PRICE AND TRADING VOLUME

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The board of directors (the “**Board**”) of Vision Values Holdings Limited (the “**Company**”) has noted the increases in the price and trading volume of the shares of the Company on 21 January 2014.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed below, the Board confirms that it is not aware of any reasons for such price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

As stated in the Company’s annual report for the year ended 30 June 2013 and the Company’s announcements dated 2 September 2013 and 3 December 2013, the Company would continue to identify and seize suitable investment opportunities as and when they arise. Recently, the Company is in preliminary discussion to acquire a portfolio of Hong Kong properties from a connected person which, if materialize, may constitute a notifiable transaction and connected transaction of the Company under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”). However, no commitment or agreement or terms have been entered into or made in connection with such potential acquisition. The current discussion may or may not proceed to a stage where disclosure is required to be made under the Listing Rules or under Part XIVA of the Securities and Futures Ordinance. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board

Vision Values Holdings Limited

Tang Chi Kei

Company Secretary

Hong Kong, 21 January 2014

As at the date hereof, the Board comprises five Directors, of which Mr. Lo Lin Shing, Simon and Mr. Ho Hau Chong, Norman are executive Directors, Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank are independent non-executive Directors.