

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2013				
To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer	Sino Prosper State G	old Resources	Holdings Limited	
Date Submitted	05/08/2013			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>766</u> Desc	ription: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000	
Increase/(decrease)			0	
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000	
(2) Stock code : <u>N/A</u> Desc	ription: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	<u>N/A</u>	
Increase/(decrease)	N/A	N/A	<u>N/A</u>	
Balance at close of the month	N/A	N/A	<u>N/A</u>	

HK\$200,000,000

2. Preference Share	s				For Main Board and GE	
Stock code : N	N/A Descri	ription :	N/A			
		No. of pr		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding month	N/A		N/A	N/A	
Increase/(decrease)		N/A		N/A	N/A	
Balance at close of the month		N/A		N/A	N/A	
3. Other Classes of	Shares					
Stock code: N	N/A Descri	ription :	N/A			
		No. of classes of		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month Increase/(decrease)		N/A		N/A	N/A	
		N/A		N/A	N/A	
Balance at close of	the month	N/A		N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	775,787,497	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	775,787,497	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme Meeting approved (25/04/2002) * & (20/04/2012) Ordinary shares 76,200,000 0 0 0 173,820,000 * (*Note 1*) 2.N/Ashares N/AN/A N/A N/A N/A N/A(*Note 1*) 3.N/AN/A N/AN/A shares N/A N/A N/A (*Note 1*) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

* Number and exercise price of share options were adjusted for the effect of the Share Consolidation as approved by shareholders at an EGM held on 24 February 2012 (as detailed in the Company's circular dated 8 February 2012 and

Company's announcement dated 24 February 2012) becoming effective on 27 February 2012

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	yy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants							
		HK\$	15,200,000	N/A	15,200,000	N/A	152,000,000
(31 / 12 / 2014)	NT/A						
Stock code (if listed) Class of shares	N/A			-			
issuable (Note 1)	Ordir	nary					
Subscription price	HK\$0			- -			
AGM approval date							
(if applicable) (dd/mm/yyyy)	(20//	08/2011)					
2.N/A	(30/0	76/2011)		-			
2.17/1							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)					 -		<u> </u>
Stock code (if listed)	N/A			_			
Class of shares	37/4						
issuable (Note 1)	$\frac{N/A}{N/A}$			_			
Subscription price EGM approval date	N/A			-			
(if applicable)							
(dd/mm/yyyy)	N/A		(/ /)	_			
3.N/A							
		27/1	27/1		27/1		
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A						
Class of shares	11/Λ			-			
issuable (Note 1)	N/A			_			
Subscription price	N/A			<u>-</u>			
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A		(/ /)				
4.N/A				_			
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed)	N/A			<u>-</u>			
Class of shares issuable (Note 1)	NI/A						
Subscription price	N/A N/A			-			
EGM approval date	11/71			=			
(if applicable)							
(dd/mm/yyyy)	N/A		(/ /)	=			
			Tots	al B. (Ordin	nary shares) N/A		
			1011		ence shares) N/A		-
					Other class) N/A		-
				`	<u> </u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued pursuant issued during Amount at Converted thereto as at close of Currency of close of Amount at the month amount preceding during the close of the pursuant the month Class and description outstanding month month month thereto 1. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A N/AN/AN/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/A N/A N/AN/AN/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A 4. N/A N/A N/A N/A N/AN/AStock code (if listed) N/A Class of shares issuable (Note 1) Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)	N/A	N/A
2. N/A (/ /)		
3. N/A	N/A	N/A
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A N/A	N/A
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer which may be during the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue shares ___N/A___ Class of issuable (Note 1) At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{}$ (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares _N/A___ Class of issuable (Note 1) At price : State currency (/ / N/AIssue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares _N/A___ Class of issuable (Note 1) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares ___N/A__ Class of issuable (Note 1) N/A (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

		For Main Board and GEM listed issuers				
					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)	N/A_		
5.	Scrip dividend At price : Sta	te nency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)		N/A	N/A
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd:Imii yyyy)		N/A	N/A
			Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	N/A		
8.	Consideration issue At price : Sta	rency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)		N/A	N/A

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue shares _N/A____ Class of issuable (Note 1) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/Ashares ____N/A_ Class of issuable (Note 1) Other (Please specify) At price : State currency (/ / Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Remarks (if any):				
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	-			
_				
C-1	Chia Nana Lina Annia			
	Chiu Ngan Ling Annie			
Title:	Company secretary			
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.