

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 30/09/2013		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Date Submitted	Sino Prosper St 07/10/2013	ate Gold Reso	ources Holdings Limited
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code: 766 Descr	ription: N/A		
Balance at close of preceding month	No. of ordinary shares 2,000,000,000	Par value (State currency)	Authorised share capital (State currency) HK\$200,000,000
Increase/(decrease)	2,000,000,000	ПКФ0.1	1110,000,000
` ,			
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descr	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

2.	Preference	Shares

Stock code : N/A Descr	iption: N/A		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	775,787,497	N/A	<u>N</u> /A	N/A		
Increase/ (decrease) during the month	37,800,000	N/A	N/A	N/A		
Balance at close of the month	813,587,497	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		TVIO VOIITOITO GOI	mg ure menur		-	
class of shares	G . 1	T . 1	G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
Meeting approved						
(25/04/2002) * &						
(20/04/2012)		25 000 000	0	0	25 000 000	442 220 000 ti
Ordinary shares	0	37,800,000	0	0	37,800,000	113,320,000 *
(Note 1)						
2.N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3.N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1011				1,712	
(=.0.0 =)		Т	otal A. (Ordi	nary shares)	37,800,000	
		-	•	ence shares)		
			•	Other class)		
Total funds raised duri	ng the month f	from evercise of		Caron Class)		
options (State currency		TOTH CACICISE OF	HK\$7,50	1 000		

^{*} Number and exercise price of share options were adjusted for the effect of the Share Consolidation as approved by shareholders at an EGM held on 24 February 2012 (as detailed in the Company's circular dated 8 February 2012 and Company's announcement dated 24 February 2012) becoming effective on 27 February 2012

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	yy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants							
			4.7.4.0.000		4		
(31 / 12 / 2014) Stock code (if listed) Class of shares	N/A	HK\$	15,200,000	N/A	15,200,000	N/A	152,000,000
issuable (Note 1)	Ordin			=			
Subscription price	HK\$0	0.72		-			
AGM approval date (if applicable)							
(dd/mm/yyyy)	(30/0	08/2011)		_			
2.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	NI/A						
Class of shares	N/A			=			
issuable (Note 1)	N/A						
Subscription price	N/A			-			
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A		(/ /)				
3.N/A	11/21		(' ')	_			
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed)	N/A			-			
Class of shares issuable (<i>Note 1</i>)	N/A						
Subscription price	$\frac{N/A}{N/A}$			5			
EGM approval date	11/11			-			
(if applicable)							
(dd/mm/yyyy)	N/A		(/ /)	-			
4.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		14/71	14/11	11/11	14/71	14/21	14/71
Stock code (if listed)	N/A						
Class of shares				=			
issuable (Note 1)	N/A			<u>-</u>			
Subscription price	N/A			_			
EGM approval date (if applicable)							
(dd/mm/yyyy)	N/A		(/ /)				
				_			
			Tota		nary shares) <u>N/A</u>		=
				·	ence shares) N/A		-
				(1	Other class) N/A	1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Cı	nrency of amount atstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A								
Stock code (if listed)	$\frac{N}{N/A}$	I/A	N/A	N/A	N/A	N/A	N/A	
Class of shares								
issuable (<i>Note 1</i>) Subscription price	$\frac{N/A}{N/A}$							
EGM approval date	14/11							
(if applicable) (dd/mm/yyyy)) 2. N/A	N/A	(/	′ /)					
		N/A	N/A	N/A	N/A	N/A	N/A	
Stock code (if listed)	N/A							
Class of shares issuable (<i>Note 1</i>)	N/A							
Subscription price	NA							
EGM approval date	<u> </u>							
(if applicable) (dd/mm/yyyy)	N/A	(/	′ /)					
3. N/A	14/11	,						
		N/A	N/A	N/A	N/A	N/A	N/A	
Stock code (if listed)	N/A	14/21		11/11	11/11	17/11	17/11	
Class of shares issuable (<i>Note 1</i>)	N/A							
Subscription price	$\frac{N/A}{NA}$							
EGM approval date								
(if applicable) (dd/mm/yyyy)	N/A	(/	′ /)					
4. N/A			<u> </u>					
_		N/A	N/A	N/A	N/A	N/A	N/A	
Stock code (if listed)	N/A	11/71		11/11	14/11	14/11	17/11	
Class of shares	NT/A							
issuable (<i>Note 1</i>) Subscription price	$\frac{N/A}{NA}$							
EGM approval date	- 14.4							
(if applicable) (dd/mm/yyyy)	NT/A	()	′ / >					
(dd/llilli/yyyy)	N/A	(/	<u>/ /)</u>		. (Ordinary sh (Preference sh (Other c			

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)	N/A	N/A
2. N/A (/ / /)	- - -	
3. N/A	N/A	N/A
(/ /) shares (Note 1) Total D. (Ordinary shares)		N/A
(Preference shares) (Other class)	N/A	.

				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Type of Issue				
			Class of shares N/A issuable (Note 1)	_	
1.	Rights issue	At price : State currency N/A	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		27/4
				N/A	<u>N/A</u>
			Class of shares N/A issuable (Note 1)		
2.	Open offer	At price : State currency N/A	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
				N/A	N/A
			Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{}$	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		27/1
				N/A	<u>N/A</u>
			Class of shares N/A issuable (Note 1)	_	
4.	Bonus issue	N/A	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
				N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IV/A	<u>N/A</u>
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
					N/A	N/A
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers No. of new shares

> N/A N/A

> > N/A

No. of new

	Type of Issue				of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		NT/A			
		Class of shares issuable (<i>Note 1</i>)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (<i>Note 1</i>)	N/A			
10.	Other (Please specify) At price: State currency M/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		T.4.1 F	(0.1		NT/4	
		Total E.	(Preferer	ice s	hares) N/A hares) N/A class) N/A	
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of	A to E):		(1) 37,800	,000

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
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	Chiu Ngan Ling Annie
Title:	Company secretary
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.