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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

ANNOUNCEMENT:
ORIGINATING SUMMONS TO THE COMPANY

On 4 October 2013, Sino Prosper State Gold Resources Holdings Limited (“**Company**”), received originating summons (“**Originating Summons**”) issued by a shareholder (“**Plaintiff**”) purporting to be interested in about 7% of the issued shares in the Company. The proceedings were brought at the Court of First Instance of the High Court of Hong Kong. In the Originating Summons, the Plaintiff is making an application (“**Application**”) (among other matters) for an order to authorise the Plaintiff to inspect and make copies of certain records and documents in relation to (i) the very substantial acquisition and connected transaction in relation to the acquisition of the micro finance business, brief details of which was set out in the Company’s announcement dated 21 December 2012; (ii) the major and connected transaction in relation to the acquisition of the Qing Jiao Gold Mine, brief details of which was set out in the Company’s announcement dated 30 December 2011; and (iii) the minutes of the Company’s remuneration committee meetings for the financial year ended 31 March 2013. The Application is made under section 152FA of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong).

The Company is seeking legal advice on the Application and will make further announcement as and when appropriate.

By Order of the Board
Sino Prosper State Gold Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 7 October 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man and Mr. Ng Kwok Chu, Winfield, and the independent non-executive Directors of the Company are Mr. Niu Zhihui, Mr. Cai Wei Lun and Mr. Zhang Qingkui.