

## Monthly Return of Equity Issuer on Movements in Securities (Amended on 25 October 2013)

For the month ended (dd/mm/yyyy): 31/08/2013				
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer	Sino Prosper State Go	old Resources	Holdings Limited	
Date Submitted	25/10/2013			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code: 766 Descr	ription : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000	
Increase/(decrease)			0	
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000	
(2) Stock code : <u>N/A</u> Descr	ription : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	<u>N</u> /A	
Increase/(decrease)	N/A	N/A	N/A	
Balance at close of the month	N/A	N/A	<u>N/A</u>	

HK\$200,000,000

2	Drafaranaa	Charge
۷.	Preference	Shares

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State

currency):

No. of new shares of

No. of new shares of

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	775,787,497	N/A	<u>N</u> /A	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	775,787,497	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme Meeting approved (25/04/2002) \* & (20/04/2012)Ordinary shares 7,700,000 30,000,000 0 136,120,000 \* (*Note 1*) 2.N/A shares N/A N/A N/A N/A N/A N/A (*Note 1*) 3.N/A shares N/A N/A N/A N/A N/A N/A (Note 1)

HK\$0

Total A. (Ordinary shares) 0

(Preference shares)  $\frac{N/A}{N/A}$ 

<sup>\*</sup> Number and exercise price of share options were adjusted for the effect of the Share Consolidation as approved by shareholders at an EGM held on 24 February 2012 (as detailed in the Company's circular dated 8 February 2012 and Company's announcement dated 24 February 2012) becoming effective on 27 February 2012

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	yy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants							
		HK\$	15,200,000	N/A	15,200,000	N/A	152,000,000
(31 / 12 / 2014)		Πιτφ	13,200,000	11/11	13,200,000	14/71	132,000,000
Stock code (if listed)	N/A			_			
Class of shares	01						
issuable (Note 1) Subscription price	Ordin HK\$0			-			
AGM approval date	ПХФ	0.72		_			
(if applicable)							
(dd/mm/yyyy)	(30/0	08/2011)		<u>-</u>			
2.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )							
Stock code (if listed)	N/A			_			
Class of shares	NT/A						
issuable (Note 1) Subscription price	N/A N/A			_			
EGM approval date	11/11			-			
(if applicable)	3.7/4						
(dd/mm/yyyy) 3.N/A	N/A		( / / )	_			
3.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )	,						
Stock code (if listed)	N/A			_			
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date				_			
(if applicable) (dd/mm/yyyy)	N/A		( / / )				
4.N/A	1 1/ 2 1			_			
		N/A	N/A	N/A	N/A	N/A	N/A
	3.7/1						
Stock code (if listed) Class of shares	N/A			-			
issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A		( / / )				
( , , , , , , , , , , , , , , , , ,	- 1/ 2.1			_			
			Tota		nary shares) N/A		-
					ence shares) N/A		-
				(	Other class) N/A	1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued during issued pursuant Amount at thereto as at close of close of Converted the month Currency of Amount at the month amount preceding during the close of the pursuant month Class and description outstanding month month thereto 1. N/A N/A N/A N/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A N/A N/A N/AN/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A4. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	)	
shares (Not	(e 1) N/A	N/A
,		
2. <u>N/A</u>		
	)	
shares (Not	(e 1) N/A	N/A
3. <u>N/A</u>		
	)	
shares (Not	e I) N/A	N/A
T-1P (0.1)	> > > > > > > > > > > > > > > > > > >	
Total D. (Ordinary sha		
(Preference shate) (Other cl		
(Other es	433)	

		in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(ddillill gggg)			N/A	N/A
				Class of shares issuable (Note 1)	_N/A			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	_N/A			
3.	Placing	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)	N/A_	_		
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

			For Ma	ain Board and GEM I  No. of new shares	
				of issuer issued during the month pursuant thereto	shares of issue
	Type of Issue				
		Class of shares issuable (Note 1)	N/A_		
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /		27/4
				N/A	N/A
		Class of shares repurchased (Note 1)	N/A	_	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /		
				N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)	N/A	-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /		
				N/A	<u>N/A</u>
		Class of shares issuable (Note 1)	N/A	_	
8.	Consideration At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		(44, 11111, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7,		N/A	N/A

For Main Board and GEM listed issuers

N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue: which may be issued pursuan thereto as at close of the month
	Type of Issue				
		Class of shares issuable (Note 1)	_N/A		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	27/1	21/4
				N/A	N/A
		Class of shares issuable (Note 1)	N/A_		
10.	Other (Please specify) At price: State currency M/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Total E.	(Preference s	shares) N/A shares) N/A class) N/A	
Te	etal inarraga / (dearraga) in ordinary shares duri	no the month (i.e. Total of	FA to E).	(1) 0	
10	otal increase / (decrease) in ordinary shares durin	ig the month (i.e. Total of	A to E):	$\begin{array}{c} (1) & 0 \\ (2) & \overline{N/A} \end{array}$	
То	otal increase / (decrease) in preference shares du	iring the month (i.e. Total	of A to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):
Submitted by:	Chiu Ngan Ling Annie
Title:	Company secretary
	tor, Secretary or other duly authorised officer)
(Dilect	ioi, becretary or other dary authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.