

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	31/07/2011					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer		Sino Prosper St	ate Gold Reso	urces Holdings Limited		
Date Submitted		04/08/2011				
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>766</u>	Description	n: <u>N/A</u>				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth <u>20</u>	,000,000,000	HK\$0.01	HK\$200,000,000		
Increase/(decrease)	0			0		
Balance at close of the month	20	,000,000,000	HK\$0.01	HK\$200,000,000		
(2) Stock code : N/A	Description	n: <u>N/A</u>				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth <u>N/</u>	A	N/A	<u>N/A</u>		
Increase/(decrease)	<u>N/</u>	<u>A</u>	N/A	N/A		
Balance at close of the month	<u>N/</u>	<u>A</u>	N/A	<u>N/A</u>		

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,	Preteren	ce Shares
∠.	I I CI CI CII	ce bilaies

Increase/(decrease)

Balance at close of the month

2. Preference Sha	ires			
Stock code:	N/A Descr	ription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A	N/A	N/A
Increase/(decreas	se)	N/A	N/A	N/A
Balance at close	of the month	N/A	N/A	N/A
3. Other Classes	of Shares			
Stock code:	N/A Descr	ription: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State HK\$200,000,000 currency):

N/A

N/A

N/A

N/A

N/A

N/A

II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,859,844,971	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	7,859,844,971	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8 1 1 1		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Shar option						
scheme						
(25 /04 /2002)						
	0	0	0	0	0	163,600,000
ordinary shares	0	<u>U</u>	0	0	<u>U</u>	103,000,000
(Note 1)						
2.37/4						
2.N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		1 1/1 1		1011	1 1/11	- ,,
(11010 1)						
3.N/A						
3.1V/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		T	otal A. (Ordin	nary shares)	0	
				ence shares)		
	(Other class)					
Total funds raised de	uring the month	n from evereice	·		·	
Total funds raised during the month from exercise of options (State currency) HK\$0						
options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	уу)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed)	N/A		_	_			
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date	11/11			_			
(if applicable)							
(dd/mm/yyyy)	N/A		(/ /)	<u>)</u>			
2.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
	NT / A						
Stock code (if listed) Class of shares	N/A			_			
issuable (Note 1)	N/A						
Subscription price	N/A			-			
EGM approval date		-	-	-			
(if applicable)							
(dd/mm/yyyy)	N/A		(/ /)	<u></u>			
3.N/A							
		N T/A	NT/A	NT/A	NT/A	NT/A	NT/A
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A						
Class of shares	1 V /A			_			
issuable (Note 1)	N/A						
Subscription price	N/A			=			
EGM approval date				_			
(if applicable)	37/4						
(dd/mm/yyyy)	N/A		(/ /)	<u>)</u>			
4.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		IN/A	IV/A	IV/A	1\(\frac{A}{A}\)	IN/A	- IN/A
Stock code (if listed)	N/A						
Class of shares	11/11			_			
issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date							
(if applicable)	NT/A		(/ /)				
(dd/mm/yyyy)	N/A		(/ /)	<u>) </u>			
			Tota	al B. (Ordin	nary shares) N/A	A	
					ence shares) N/A		-
				·	Other class) N/A		-
				•			-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued during issued pursuant Amount at thereto as at close of close of Converted Currency of Amount at the month amount preceding during the close of the pursuant the month Class and description outstanding month month month thereto 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/A N/A N/AN/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A (/ /) 4. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
2. N/A	11/11	11/11
(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issue
	Type of Issue						
				Class of shares issuable (<i>Note 1</i>)	N/A	-	
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/min/yyyy)		N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	_N/A		
2.	Open offer	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	_N/A	-	
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd: iiiii yyyy)		N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (<i>Note 1</i>)	N/A_		
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/4	N/A
				N/A	N/A
		Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(N/A)		
		AGM approval date: (dd/mm/yyyy)	(30 /07 /2010)	Please see remarks	
		Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuable (<i>Note 1</i>)	N/A		
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A
N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
In July 2011, 12,010,000 shares have been repurchased by the Company but have not yet been cancelled.
Submitted by: Chiu Ngan Ling Annie
Title: Company secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.