

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**EXTENSION OF LONG STOP DATE
IN RELATION TO
A VERY SUBSTANTIAL ACQUISITION**

On 31 March 2011, the parties to the Agreement entered into a supplemental agreement to further extend the long stop date for completion of the Acquisition from 31 March 2011 to 30 April 2011.

Reference is made to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 10 March 2011 and the Company's circular dated 23 February 2011 (the "Circular") in relation to, among other things, the Acquisition. Capitalized terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

Pursuant to the Agreement, the completion of the Acquisition is conditional upon, inter alia, (i) the Reorganization having been implemented and completed, (ii) the authorized share capital of the Company having been increased from HK\$500,000,000 to HK\$10,000,000,000; and (iii) the granting of the listing of, and permission to deal in, the Conversion Shares by the Listing Committee of the Stock Exchange. As additional time is required for completing the Reorganization and Capital Increase and obtaining the approval for the listing of, and permission to deal in, the Conversion Shares by the Stock Exchange, the parties to the Agreement entered into a supplemental agreement on 31 March 2011 to further extend the long stop date for completion of the Acquisition from 31 March 2011 to 30 April 2011.

* For identification purposes only

Save for the extension of the long stop date, all the terms and conditions of the Agreement remain unchanged and continue in force.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 31 March 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.