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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

DEFERRAL OF COMPLETION
IN RELATION TO
A VERY SUBSTANTIAL ACQUISITION

Reference is made to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011, 10 March 2011 and 31 March 2011 and the Company's circular dated 23 February 2011 (the "Circular") in relation to, among other things, the Acquisition. Capitalized terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

Pursuant to the Agreement and the supplemental agreement dated 31 March 2011 entered into among the parties to the Agreement, the long stop date for Completion is 30 April 2011 and the Completion shall take place at 10:00 a.m. on the third business day after the date on which all conditions are satisfied or, as the case may be, waived to the extent waivable. The Company is pleased to announce that all the conditions precedent for the Completion have been satisfied or waived to the extent waivable. The directors of the Company are in discussions with the Procurer and Guarantors as to how to proceed to the Completion and were assured by the Procurer and the Guarantors that they will proceed to procure the Completion as soon as possible. In light of the above, the date for Completion is extended to 17 May 2011.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 2 May 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.

* *For identification purposes only*