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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**CHANGE OF AUDITORS**  
**CHANGE OF DATE OF BOARD MEETING**  
**AND**  
**DELAY IN RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT**

SHINEWING have resigned as the auditors of the Group with effect from 17 August 2011 and Zenith CPA Limited will be appointed to fill the casual vacancy following the resignation of SHINEWING and to hold office until the conclusion of the next annual general meeting of the Company.

The Board Meeting which was scheduled to be held on 2 September 2011 will be rescheduled to 16 September 2011 and the announcement of the Annual Results and the despatch of the Annual Report shall be postponed to 16 September 2011 and 20 September 2011 respectively.

References are made to the announcements of China HealthCare Holdings Limited (the “Company”) dated 20 June 2011, 29 June 2011 and 29 July 2011 in relation to the change of date of the Board Meeting and the delay in announcement of the Annual Results and despatch of the Annual Report (the “Announcements”). Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The Company announces that SHINEWING (HK) CPA Limited (“SHINEWING”) have resigned as the auditors of the Company and its subsidiaries (collectively, the “Group”) with effect from 17 August 2011 as SHINEWING have not received certain information necessary for them to complete their audit procedures from the Group within the agreed timeframe. Taking into account their available internal resources in light of their current workflows and in order not to put the Group at risk of not being able to release its financial results for the year ended 31 March 2011 at a time which is acceptable to the Group, after due consideration, SHINEWING tendered its resignation as auditors of the Group. The Board resolved to appoint Zenith CPA Limited as the auditors of the Group to fill the casual vacancy arising from the resignation of SHINEWING and to hold office until the conclusion of the next annual general meeting of the Company.

\* *For identification purposes only*

SHINEWING confirmed in the letter of resignation that, save for the above-mentioned matters, there are no matters connected with their resignation that need to be brought to the attention of the shareholders of the Company. The Board also confirmed that there are no disagreements between the Company and SHINEWING and, save for the above-mentioned matters, there are no circumstances in respect of the change of auditors which should be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank SHINEWING for their professional services and support in the past years.

Zenith CPA Limited expects that the audit of the consolidated financial statements of the Group for the year ended 31 March 2011 shall be completed by 15 September 2011. Accordingly, the Board Meeting which was scheduled to be held on 2 September 2011 will be rescheduled to 16 September 2011 and the announcement of the Annual Results and the despatch of the Annual Report shall be postponed to 16 September 2011 and 20 September 2011 respectively.

Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company from 9:00 a.m. on 4 July 2011 and will remain suspended until the publication of the announcement of the Annual Results.

By Order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 18 August 2011

*As at the date of this announcement, the Board comprises two executive directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive director, namely Mr. Martin Treffer; and three independent non-executive directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.*

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