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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 9 October 2011 in relation to the Disposal (the “Announcement”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As disclosed in the Announcement, the Company expected to despatch a circular in relation to the Disposal to the Shareholders on or before 28 October 2011. However, as additional time is required for the preparation of the information for inclusion in the Circular including, but not limited to, the financial information of Shanghai Harvest Group, the pro forma financial information of the Group and the advice from the independent financial adviser, the despatch date of the circular is expected to be postponed to a date falling on or before 21 November 2011.

By Order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 28 October 2011

*As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.*

\* *For identification purposes only*