

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 9 October 2011 in relation to the Disposal (the “Announcement”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As disclosed in the Announcement, the Company expected to despatch a circular in relation to the Disposal to the Shareholders on or before 28 October 2011. However, as additional time is required for the preparation of the information for inclusion in the Circular including, but not limited to, the financial information of Shanghai Harvest Group, the pro forma financial information of the Group and the advice from the independent financial adviser, the despatch date of the circular is expected to be postponed to a date falling on or before 21 November 2011.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 28 October 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.

* *For identification purposes only*