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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

CHANGE OF AUDITORS

The Company announces that Zenith CPA Limited (“**Zenith**”) have resigned as the auditors of the Company and its subsidiaries (collectively, the “**Group**”) with effect from 11 June 2013 as Zenith have not received certain information necessary for them to complete their audit procedures from the Group within the agreed timeframe. Taking into account their available internal resources in light of their current workflows and in order not to put the Group at risk of not being able to release its financial results for the year ended 31 March 2013 on or before 30 June 2013, after due consideration, Zenith tendered its resignation as auditors of the Group. The Board resolved to appoint Elite Partners CPA Limited as the auditors of the Group to fill the casual vacancy arising from the resignation of Zenith and to hold office until the conclusion of the next annual general meeting of the Company.

Zenith confirmed in the letter of resignation that, save for the above-mentioned matters, there are no matters connected with their resignation that need to be brought to the attention of the shareholders of the Company. The Board also confirmed that there are no disagreements between the Company and Zenith and, save for the above-mentioned matters, there are no circumstances in respect of the change of auditors which should be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Zenith for their professional services and support in the past years.

* *for identification purpose only*

Elite Partners CPA Limited expects that the audit of the consolidated financial statements of the Group for the year ended 31 March 2013 shall be completed by 30 June 2013.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 11 June 2013

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi and Mr. Chung Ho; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.