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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**AMENDMENT AGREEMENT TO THE SUPPLEMENTAL AGREEMENT IN  
RELATION TO REDEMPTION OF THE PREFERENCE SHARES**

Reference is made to the Company's announcement dated 25 November 2012 and the announcement dated 31 March 2013 (the "Announcements") in relation to, among other things, the redemption of the Preference Shares. Capital terms used herein shall have the same meaning as defined in the Announcements unless otherwise stated.

On 28 June 2013, the Company and Capital Foresight entered into an amendment agreement to the Supplemental Agreement of the Preference Shares Agreement dated 31 March 2013 (the "Amendment Agreement").

Pursuant to the Amendment Agreement, the final settlement date to redeem the Preference Shares is extended from 30 November 2013 to 30 June 2014 provided that a non-refundable deposit of HK\$10 million (the "Deposit") will be made to Capital Foresight before or by 29 June 2013 and Capital Foresight shall have the right to forfeit the Deposit if the redemption of the Preference Shares does not take place on or before 30 November 2013.

\* *for identification purpose only*

The calculation and settlement of the dividends of the Preference Shares from 1 December 2013 to 30 June 2014 shall be 6% per annum and the Company shall have the right to settle by way of share issuance of shares to Capital Foresight at HK\$0.3201 per share.

By Order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 28 June 2013

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi and Mr. Chung Ho; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.*