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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

PROFIT WARNING

This announcement is made by China HealthCare Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on preliminary review of the unaudited consolidated management accounts of the Group, it is expected that the Group will record a loss for the year ended 31 March 2014 as compared to a profit recorded in the year of 2013. The loss for the year ended 31 March 2014 was mainly attributable to significant decrease in gain from the extinguishment of liability component of redeemable convertible preference shares during the year.

The Company is still in the process of finalising the Group’s unaudited annual results for the year ended 31 March 2014. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of the Group. Detailed financial information of the Group for the year will be published in June 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 5 June 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.

* *for identification purposes only*