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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

SUPPLEMENTAL INFORMATION ON PROFIT WARNING

Reference is made to the announcement of the Company dated 5 June 2014 (the "Announcement") in relation to profit warning for the year ended 31 March 2014. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those in the Announcement.

As disclosed in the Announcement, it is expected that the Group will record a loss for the year ended 31 March 2014 which was mainly attributable to significant decrease in gain from the extinguishment of liability component of redeemable convertible preference shares (the "Gain") during the year. Based on the latest unaudited consolidated management accounts of the Group and information currently available to the Group, it is expected that the decrease in Gain was amounted to approximately HK\$258 million.

The Company is still in the process of finalising the Group's unaudited annual results for the year ended 31 March 2014. The information contained in this announcement is only based on the Company's preliminary review of the unaudited consolidated management accounts of the Group. Detailed financial information of the Group for the year will be published in June 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 11 June 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.

* *for identification purposes only*