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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

This announcement is made voluntarily by China HealthCare Holdings Limited (the “**Company**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 14 August 2015, the Company entered into a strategic cooperation framework agreement (the “**Framework Agreement**”) with 中國航空國際建設投資有限公司 (China Aviation International Construction And Investment Co., Ltd.*) (“**AVIC-AIC**”).

Pursuant to the Framework Agreement, either party shall give priority to the counterparty in selection of cooperation partner and acquisition target in relation to healthcare projects in the PRC. For the cooperation projects, the Company shall be responsible for (i) the fund raising and management of the finance of the projects; (ii) the management and operation of the hospital(s) to be invested by both parties; and (iii) the repurchase of the investments made by AVIC-AIC in the projects as and when appropriate. AVIC-AIC shall be responsible for (i) the investment, implementation, operation and management of the energy management system of the cooperation projects; and (ii) the design, procurement and engineering construction of the cooperation projects. The Framework Agreement has a term of two years and shall be renewed every two years if no objections are raised by either party.

AVIC-AIC is a state-owned engineering construction company in the group of 中國航空工業集團公司 (Aviation Industry Corporation of China*) and possesses qualifications on architectural engineering, civil aviation design, engineering construction, mechanical and electrical engineering and intelligent building engineering. It has extensive experiences in engineering construction of civil aviation facilities, commercial estates and transportation facilities. To the best of the Director’s knowledge, information and belief, having made all reasonable enquiries, AVIC-AIC and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons.

* for identification purposes only

The parties to the Framework Agreement shall enter into a definitive agreement if any cooperation project is materialized. In the event that the transactions contemplated under the definitive agreement constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, further announcement(s) will be made by the Company as and when appropriate.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 14th August 2015

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.