

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**VOTING ARRANGEMENTS FOR THE SPECIAL GENERAL MEETING
ADJOURNED TO BE RE-CONVENED AT 12 NOON ON 18 JUNE 2016**

INTRODUCTION

Reference is made to the announcements of the Company dated 16 June 2016 (the “**Announcements**”) on the Special General Meeting to be held at 12 noon on Saturday, 18 June 2016 (the “**Re-convened SGM**”).

Capitalised terms used in this announcement have the same meanings as those defined in the Announcements unless the context requires otherwise.

VOTING ARRANGEMENTS AT THE RE-CONVENED SGM

Shareholders are advised to note the following regarding voting at the Re-convened SGM:

1. Any shareholder whose name is on the Hong Kong branch share register of the Company is entitled to attend and vote at the Re-convened SGM, regardless of whether he attended the original SGM held at 11 am on 5 June 2016, and regardless of whether he appointed a proxy, a corporate representative or an attorney to attend in his stead.
2. Any shareholder entitled to attend and vote at the Re-convened SGM is entitled to appoint a proxy to attend and vote instead of him/her/it at the Re-convened SGM. A proxy need not be a shareholder of the Company. A shareholder who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her/it to attend and vote on his/her/its behalf. However, the time for the appointment of proxies expired at 12 noon on 16 June 2016.

3. If a shareholder had, since the date of appointment of their proxies to vote at the SGM, subsequently completed another instrument for the appointment of the same or another proxy, and delivered such instrument to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, at or before 12 noon on 16 June 2016, the subsequent proxy will supersede the earlier one, except to the extent ascertainable from the proxy instruments submitted and the Company's records (example: first proxy for 100 shares, the second one for 300 shares, and total shareholding is 400 or more; but if first proxy is for 100 shares, and second proxy is for 100 shares, and only 100 shares held, the second proxy instrument will supersede the first one).
4. The form of proxy previously submitted for the SGM held on 5 June 2016, unless revoked in writing or superseded by another proxy form by the shareholder(s) not less than 48 hours prior to the time appointed for the holding of the Re-convened SGM, remains valid for the purpose of the Re-convened SGM in accordance with the Bye-Laws. Accordingly, Shareholders who do not wish to revoke or supersede the proxies previously appointed do not need to take any action.
5. A corporate shareholder, other than HKSCC Nominees Limited, is entitled to appoint a corporate representative to represent it at the Re-convened SGM in accordance Bye-law 84(1) of the Bye-Laws. The resolution of directors or other governing body authorising the appointment of the representative is not required to be delivered 48 hours before the SGM or the Re-convened SGM, but is required to be delivered at the Re-convened SGM.
6. HKSCC Nominees Limited is entitled, under Bye-law 84(2) of the Bye-Laws, to appoint any number of representatives attend and vote at the Re-convened SGM provided that the authorisation shall specify the number and class of shares in respect of each such representative is so authorised, regardless of whether the voting rights of the relevant shares were exercised at the SGM held on 5 June 2016, or a proxy or corporate representative was previously appointed in respect of the relevant shares for that SGM.
7. By Order of the Court dated 2 June 2016, Speedy is entitled to vote at the Re-convened SGM.
8. Under Bye-law 77 of the Bye-Laws, disputes at to voting are required to be decided by the chairman of the meeting, who will be Mr Mat Ng.

Trading in the shares of the Company on the Main Board of the Stock Exchange was suspended with effect from 9:00 a.m. on Monday, 6 June 2016 and will remain suspended until further notice and an application for lifting of the trading suspension.

By order of the Board
China Health Group Limited
Jia Hong Sheng
Chairman

Hong Kong, 16 June 2016

* *For identification purpose only*

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho, Mr. Wang Jingming and Mr. Zhao Kai; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.