

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China F Date Submitted 07/01/2	HealthCare Holdings 1	Limited			
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code: 673 Descri	ption : <u>CHINA H</u>	EALTHCARE			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00		
(2) Stock code : N/A Descri	ption:	N/	'A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/12/2014

2. Preference Shares			For Main Board and C
Stock code: N/A Descri	iption: Redeemable Co	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
Stock code: N/A Descri	iption:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	502 200 50 7	27/1	47.000	N//
preceding month	683,289,695	N/A	15,000	N/A
Increase/ (decrease)				
during the month	NIL	N/A	NIL	N/A
Balance at close of the				
month	683,289,695	N/A	15,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Datis Issue California	Share Option	Schemes of the	188uc1)		NI	NT
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C 111	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	2711	F 050 000
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)						
2. Share Option Scheme	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(28/08/2012)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	NIL	
			(Prefere	nce shares)	N/A	
			*	Other class)		
Total funds raised dur	ring the month	n from exercise o	of			
options (State current			NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
	· 				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	•				
	•				
(/ /)	· 				· -
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
4. N/A	(/ /)				
4. IV/A					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	(' ')				
	Total	B. (Ordin	nary shares) N/A	1	
			ence shares) N/A		
			Other class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during which may be issued pursuant the month pursuant thereto as at Currency of Amount at close Amount at thereto close of the amount of preceding Converted during close of the month Class and description outstanding month the month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

und	er Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:		at close of the month
1.	Pursuant to the Supplemental Agreement to the Preference Shares		
1.	Agreement dated 24 November 2012 entered into between the		
	Company and Capital Foresight Limited on 31 March 2013		
	("Supplemental Agreement"), the Amendment Agreement to		
	the Supplemental Agreement dated 28 June 2013 ("Amendment		
	Agreement ") and the supplementary agreement to the Amendment		
	Agreement dated 30 June 2014 ("Supplementary Agreement		
	2014"), the Company shall have the right to settle the dividends of		
	the preference shares by way of issuance of shares to Capital		
	Foresight Limited as follows: (i) at the pre-determined price of		
	HK \$0.25 per share for dividend of preference shares incurred from		
	1 December 2012 to 30 November 2013; (ii) at the pre-determined		
	price of HK\$0.25 per share for dividend of preference shares		
	incurred from 1 December 2013 to 30 June 2014; and (iii) at the		
	pre-determined price of HK\$0.15 per share for dividend of		
	preference shares incurred from 1 July 2014 to 31 March 2015.		
	For details, please refer to the Company's announcements dated		
	25 November 2012, 31 March 2013, 28 June 2013 and 30 June		
	2014.		
	2014.		
	(AGM: 28/08/2012)		
	Ordinary shares (<i>Note 1</i>)	NIL	NIL
	Ordinary shares (Note 1)	NIL	IVIL
2	According to the Subscription Agreements dated 8 April 2014		
2	entered into between the Company and the Subscribers, the		
	Company has conditionally agreed to issue, and the Subscribers		
	have conditionally agreed to subscribe for, the Convertible Notes		
	of an aggregated principal amount of HK\$225,000,000.00 at		
	the initial Conversion Price of HK\$0.15 per Conversion Share		
	(subject to adjustments). The Company has further agreed to grant		
	the Options to the Subscribers, pursuant to which, the Subscribers		
	have the right to request the Company to issue the Option		
	Convertible Notes with a maximum aggregate principal amount of		
	HK\$225,000,000.00 to them. For details, please refer to the		
	Company's announcement dated 8 April 2014.		
	(Cubinette aggress) et CCM)		
	(Subject to approval at SGM)	NIII	NIII
	Ordinary shares (Note 1)	NIL	NIL
3.	According to the Subscription Agreement dated 3 June 2014		
3.	entered into between the Company, the Subscriber and the		
	Guarantor, the Company has conditionally agreed to issue, and the		
	Subscriber has conditionally agreed to subscribe for, the		
	Convertible Note in principal amount of HK\$195,000,000.00,		
	at the initial Conversion Price of HK\$0.15 per Conversion Share.		
	For details, please refer to the Company's announcement dated		
	3 June 2014 and the Company's circular dated 7 July 2014.		
	(000 t 00 (0 = 00 t 0		
	(SGM: 23/07/2014)). Text	1.200.000
	Ordinary shares (Note 1)	NIL	1,300,000,000

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under share option selicines)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		at close of the month
if applicable, and class of shares issuable:		
4. According to the Framework Agreement entered into between the		
Purchaser, the Company, the Procurers and the Vendors on 30		
September 2014 in relation to the Possible Acquisition, the		
Company agreed to issue to the Vendors or their nominees		
the Convertible Notes in the principal amount of HK\$1,690 million		
at the initial Conversion Price of HK\$0.2 per Conversion Share		
(subject to adjustment), being partial settlement of the		
Consideration. For details, please refer to the Company's		
announcement dated 30 September 2014.		
(Subject to approval at SGM)		
Ordinary shares (Note 1)	NIL	NIL
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new	NT C
						shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
_							
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			202.1		No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	Type of Issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

			For Main	Boa	rd and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IV/A	IV/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sl eference sl (Other	nares	N/A	
То	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E)):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A to	E):		NIL	
То	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of	A to E):		N/A	
(T	These figures should be the same as the relevant figures	s under II above ("Moveme	ents in Issu	ed S	hare Capital").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.