

Appendix 5
FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

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Company name: Global Link Communications Holdings Limited

Stock code (ordinary shares): 8060

This Information sheet contains certain particulars concerning the above company (the “Company” or “Global Link”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This Information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9th January 2015.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 13th November, 2002

Name of Sponsor(s) : N/A

Names of directors : **Executive directors**
(please distinguish the status of the directors
-Executive, Non-Executive or Independent
Non-Executive) Mr. Ma Yuanguang
Mr. Hu Tiejun
Mr. Lo Kam Hon, Gary
Non-executive director
Mr. Wing Kee Eng, Lee
Independent non-executive directors
Mr. Liu Kejun
Dr. Lu Ting Jie
Mr. Leung Kwok Keung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<u>Named</u> Mr. Ma Yuanguang International Elite Ltd.	<u>Number of Shares</u> 255,121,200 128,000,000	<u>%</u> 23.43 11.76
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A		
Financial year end date	:	31 st March		
Registered address	:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands		
Head office and principal place of business	:	Office C on 17 th Floor of Hollywood centre, Nos. 77-91 Queen's Road West, Hong Kong		
Web-site address (if applicable)	:	www.glink.hk		
Share registrars	:	<p>Principal Royal Bank of Canada Trust Company (Cayman) Limited 4th Floor, Royal Bank House 24 Shedden Road, George Town Grand Cayman KYI-1110 Cayman Islands</p> <p>Hong Kong Computershare Hong Kong Investor Services Limited 17M Floor Hopewell Centre 183 Queen's Road East Hong Kong</p>		
Auditors	:	Crowe Horwath (HK) CPA Limited 9/F, Leighton Centre, 77 Leighton Road, Causeway Bay, Hong Kong		

B. Business activities

Global Link is principally engaged in provision of train information systems, and development of various community mobile Internet applications and related services through the licensed utilisation of the CA-SIM patented technology.

C. Ordinary shares

Number of ordinary shares in issue	:	1,088,807,500 shares
Par value of ordinary shares in issue	:	HK\$0.01 per share
Board lot size (in number of shares)	:	10,000 shares per board lot
Name of other stock exchange(s) on which ordinary shares are also listed	:	Nil

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Global Link issued an aggregate of 186,000,000 unlisted warrants at the issue price of HK\$0.001 and an initial subscription price of HK\$0.21 on 12 August 2014, conferring the rights to the subscribers to subscribe up to an aggregate of 186,000,000 new shares of the Company. The subscription rights may be exercised at any time from the date of issue of the warrants until 36 months of the issue date, subject to earlier termination as provided in the instrument. Further details are set out in the announcement of the Company on 5 August 2014.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this Information and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liabilities incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ma Yuanguang

Hu Tiejun

Lo Kam Hon, Gary

Wing Kee Eng, Lee

Liu Kejun

Lu Ting Jie

Leung Kwok Keung
