



## **JINHUI HOLDINGS COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

Stock Code: 137

### **OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is made by Jinhui Holdings Company Limited in compliance with Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

Jinhui Shipping and Transportation Limited (“Jinhui Shipping” or defined as the “Company” below), an approximately 50.21 per cent. owned subsidiary of Jinhui Holdings Company Limited whose shares are listed on the Oslo Stock Exchange, announced on 15 May 2006 as follows:

“The board of directors (the “Board”) of Jinhui Shipping and Transportation Limited (the “Company”) refers to the Company’s results announcement dated 28 February 2006 and annual report 2005 that the Board has resolved to recommend the payment of a final dividend of US\$0.072 per share for the year ended 31 December 2005 and such dividend, if approved by the members at the forthcoming annual general meeting, will be paid to the beneficial owners of the shares of the Company whose names are registered in the Norwegian Verdipapirsentralen (the Norwegian Registry of Securities) at the close of business on 24 May 2006.

The Board has now resolved that the registration date for the proposed final dividend 2005 of the Company will be changed from 24 May 2006 to 30 May 2006 and the ex dividend date will be changed from 22 May 2006 to 26 May 2006 accordingly.

The payment date of the proposed final dividend 2005, if approved by the members of the Company at the forthcoming annual general meeting on 24 May 2006, will remain unchanged on or about 21 June 2006.”

By Order of the Board  
**Jinhui Holdings Company Limited**  
**Ng Siu Fai**  
*Chairman*

*As at date of this announcement, the Executive Directors of Jinhui Holdings Company Limited are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of Jinhui Holdings Company Limited are Cui Jianhua, Tsui Che Yin Frank and William Yau.*

Hong Kong, 15 May 2006

Please also refer to the published version of this announcement in China Daily.