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MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

NOTIFICATION OF BOARD MEETING

The board of directors (the “**Board**”) of Mongolia Energy Corporation Limited (the “**Company**”) announces that a meeting of the Board of the Company will be held on Monday, 27 June 2016 for the purpose of, among others, approving the announcement of the final results of the Company and its subsidiaries for the year ended 31 March 2016 for publication and considering the payment of final dividend, if any.

By Order of the Board
Mongolia Energy Corporation Limited
Tang Chi Kei
Company Secretary

Hong Kong, 15 June 2016

As at the date of this announcement, the Board comprises six Directors, of which Mr. Lo Lin Shing, Simon and Ms. Yvette Ong are executive Directors, Mr. To Hin Tsun, Gerald is a non-executive Director, and Mr. Peter Pun [#]_{OBE, JP}, Mr. Tsui Hing Chuen, William _{JP}, and Mr. Lau Wai Piu are independent non-executive Directors.

The Company was unable to reach Mr. Peter Pun as he was on sick leave as at the date of this announcement.