HKEX
香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

**For the month ended
(dd/mm/yyyy) :**   **31/08/2016**

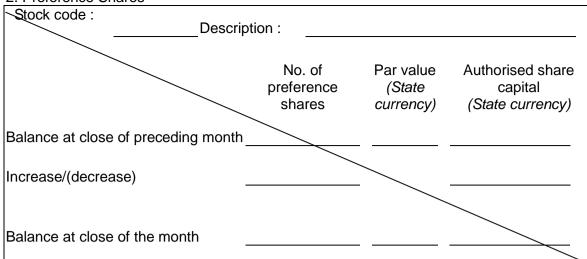To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   **MONGOLIA ENERGY CORPORATION LIMITED**

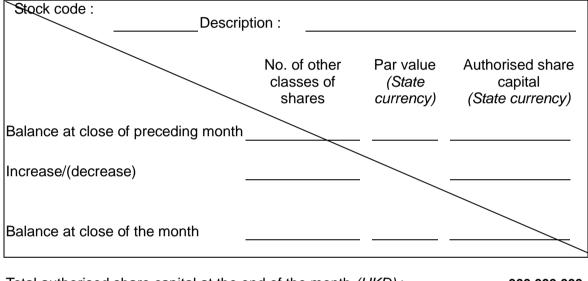Date Submitted   **01/09/2016**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : **276**   Description :   **Ordinary Shares**

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	**15,000,000,000**	**0.02**	**300,000,000**
Increase/(decrease)	**Nil**		**Nil**
Balance at close of the month	**15,000,000,000**	**0.02**	**300,000,000**

(2) Stock code :   Description :

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : _____ Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____ Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month *(HKD)* :   **300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of ordinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,786,758,499			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,786,758,499			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month Granted	Exercised	Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2002 Share Option Scheme adopted on (28/08/2002) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	7,625,000
2. 2012 Share Option Scheme adopted on (30/08/2012) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	95,875,000
3. (/ /) shares (Note 1)						

Total A. (Ordinary shares)	Nil
(Preference shares)	N/A
(Other class)	N/A
Total funds raised during the month from exercise of options (HKD)	N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____						
2. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____						
3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____						
4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____						

Total B.   (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. **3% Coupon Convertible Notes**	**HKD**	**3,643,405,505**	**Nil**	**3,652,239,270**	**Nil**	**4,103,639,628**

Stock code (if listed)   **276**

Class of shares issuable *(Note 1)*   **Ordinary Share**

Subscription price   **0.89**

EGM approval date (if applicable) (dd/mm/yyyy))   (**12/11/2014**)

2.

Stock code (if listed)

Class of shares issuable *(Note 1)*

Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)   (/ /)

3.

Stock code (if listed)

Class of shares issuable *(Note 1)*

Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)   (/ /)

4.

Stock code (if listed)

Class of shares issuable *(Note 1)*

Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)   (/ /)

Total C. (Ordinary shares)	**Nil**
(Preference shares)	**N/A**
(Other class)	**N/A**

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) shares *(Note 1)*		
2. _____ _____ _____ _____ (/ /) shares *(Note 1)*		
3. _____ _____ _____ _____ (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		At price :	State currency ————	Class of shares issuable *(Note 1)* —————	
				Issue and allotment date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				————	————
2. Open offer	At price :	State currency ————	Class of shares issuable *(Note 1)* —————		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			————		————
3. Placing	At price :	State currency ————	Class of shares issuable *(Note 1)* —————		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			————		————
4. Bonus issue			Class of shares issuable *(Note 1)* —————		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			————		————

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5. Scrip dividend			Class of shares issuable *(Note 1)* ———		
	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				———	———
6. Repurchase of shares			Class of shares repurchased *(Note 1)* ———		
			Cancellation date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				———	———
7. Redemption of shares			Class of shares redeemed *(Note 1)* ———		
			Redemption date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				———	———
8. Consideration issue	At price :	State currency ———	Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				———	———
9. Capital reorganisation			Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				———	———

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)		Class of shares issuable *(Note 1)*	————		
	At price :	State currency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
		Total E. (Ordinary shares)	**N/A**		
		(Preference shares)	**N/A**		
		(Other class)	**N/A**		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	**Nil**
	(2)	**Nil**
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		**Nil**
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		**Nil**

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: **Tang Chi Kei**

Title: **Secretary**
(Director, Secretary or other duly authorised officer)

Notes :

1.   State the class of shares (e.g. ordinary, preference or other).

2.   If there is insufficient space, please append the prescribed continuation sheet.