

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

**MONGOLIA ENERGY CORPORATION LIMITED**

Date Submitted

**01/06/2017**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 276 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>15,000,000,000</u>  | <u>0.02</u>     | <u>300,000,000</u>             |
| Increase/(decrease)                 | <u>Nil</u>             |                 | <u>Nil</u>                     |
| Balance at close of the month       | <u>15,000,000,000</u>  | <u>0.02</u>     | <u>300,000,000</u>             |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |                            |   |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code : _____                  | Description : _____      |                            |   |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____                    |                            | _____                                     |
| Balance at close of the month       | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                                |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code : _____                  | Description : _____            |                            |   |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____                          |                            | _____                                     |
| Balance at close of the month       | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (HKD) : 300,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                             | No of preference shares     | No. of other classes of shares |
|---------------------------------------|------------------------|-----------------------------|-----------------------------|--------------------------------|
|                                       | (1)                    | (2)                         |                             |                                |
| Balance at close of preceding month   | <u>1,881,258,499</u>   | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Balance at close of the month         | <u>1,881,258,499</u>   | <u>                    </u> | <u>                    </u> | <u>                    </u>    |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month   |                             |                             |                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--|---|
|  | Granted                     | Exercised                   | Cancelled                   | Lapsed                      |  |   |
| 1.<br><u>2012 Share Option Scheme adopted on (30/08/2012) Ordinary shares</u><br>(Note 1)                | <u>Nil</u>                  | <u>Nil</u>                  | <u>Nil</u>                  | <u>Nil</u>                  | <u>Nil</u>   | <u>61,375,000</u>   |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
|  |                             |                             | Total A. (Ordinary shares)  |                             | <u>Nil</u>   |   |
|  |                             |                             | (Preference shares)         |                             | <u>N/A</u>   |   |
|  |                             |                             | (Other class)               |                             | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HKD)                                       |                             |                             | <u>N/A</u>                  |                             |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. _____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 2. _____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 3. _____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 4. _____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  |                                 |  |                                  |   | _____   | _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. 3% Coupon Convertible Notes</b>          | <b>HKD</b>                     | <b>3,721,199,627</b>               | <b>Nil</b>                 | <b>3,730,033,391</b>         | <b>Nil</b>   | <b>4,287,394,700</b>  |
| Stock code (if listed)                         | <b>276</b>                     |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | <b>Ordinary Share</b>          |                                    |                            |                              |  |   |
| Subscription price                             | <b>0.87</b>                    |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | <b>(12/11/2014)</b>            |                                    |                            |                              |  |   |
| <del>2.</del>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <del>3.</del>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <del>4.</del>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <b>Nil</b>   |   |
|  |                                |                                    |                            | (Preference shares)          | <b>N/A</b>   |   |
|  |                                |                                    |                            | (Other class)                | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                        |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|--|--|---|
| 5.            | Scrip dividend         | <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>At price : State currency _____</p> <p>Issue and allotment date : ( dd/mm/yyyy ) ( / / )</p> <p>EGM approval date: ( dd/mm/yyyy ) ( / / )</p> | _____  | _____   |
| 6.            | Repurchase of shares   | <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : ( dd/mm/yyyy ) ( / / )</p> <p>EGM approval date: ( dd/mm/yyyy ) ( / / )</p>  | _____  | _____   |
| 7.            | Redemption of shares   | <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : ( dd/mm/yyyy ) ( / / )</p> <p>EGM approval date: ( dd/mm/yyyy ) ( / / )</p>   | _____  | _____   |
| 8.            | Consideration issue    | <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>At price : State currency _____</p> <p>Issue and allotment date : ( dd/mm/yyyy ) ( / / )</p> <p>EGM approval date: ( dd/mm/yyyy ) ( / / )</p> | _____  | _____   |
| 9.            | Capital reorganisation | <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : ( dd/mm/yyyy ) ( / / )</p> <p>EGM approval date: ( dd/mm/yyyy ) ( / / )</p>  | _____  | _____   |



| Type of Issue                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| 10. Other<br>(Please specify) | <p>Class of shares issuable<br/>(Note 1)</p> <p>Issue and allotment date: (dd/mm/yyyy)</p> <p>AGM approval date: (dd/mm/yyyy)</p> <p>At price : HKD _____</p> |  |   |
|                               |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                               |   | (Preference shares)  | <u>N/A</u>  |
|                               |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>Nil</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>Nil</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

