

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TACK FAT GROUP INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 928)

SUSPENSION OF TRADING

The board of directors (the “Board”) of Tack Fat Group International Limited (the “Company”) announces that trading in the shares of the Company will be suspended at the request of the Company with effect from 9:00 a.m. on Thursday, 10 November, 2011 pending the release of an announcement of related fund-raising arrangement and agreements including loan facility and guarantee and placing of securities which is price sensitive in nature.

By order of the Board

TACK FAT GROUP INTERNATIONAL LIMITED

Liu On Bong, Peter

Vice Chairman

Hong Kong, 10 November, 2011

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chiu Siu Po (*Chairman*)

Mr. Liu On Bong, Peter (*Vice Chairman*)

Mr. Chan Chak Kai, Kenneth

Mr. Wan Wai Hei, Wesley

Mr. Au Wai June

Independent Non-Executive Directors:

Dr. Leung Shiu Ki, Albert

Mr. Robert James Iaia II

Ms. Lam Yan Fong, Flora

Mr. Yau Yan Ming, Raymond

Mr. Miu H., Frank