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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Hengdeli Holdings Limited  
亨得利控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(the “Company”, Stock Code: 3389)**

**US\$350,000,000  
6.25% SENIOR NOTES DUE 2018  
(the “Notes”, Stock Code: 4599)**

**Joint Global Coordinators**

**Deutsche Bank**

**Standard Chartered Bank**

**J.P. Morgan**

**Joint Lead Managers and Joint Bookrunners**

**Deutsche Bank**

**Standard Chartered Bank**

**J.P. Morgan**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 22 January 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 30 January 2013.

By Order of the Board  
**HENGDELI HOLDINGS LIMITED**  
**Zhang Yuping**  
*Chairman*

Hong Kong, 29 January 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Yuping (Chairman), Mr. Song Jianwen and Mr. Huang Yonghua, the non-executive directors of the Company are Mr. Chen Sheng, Mr. Shi Zhongyang and Ms. Zheng Yu, and the independent non-executive directors of the Company are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling.*