

In the matter of Computech Holdings Limited

And in the matter of the Companies Law (2004 Revision)

And Grand Court Rules 1995 Order 102

NOTICE IS HEREBY GIVEN that a Petition was on the 6th day of December, 2004 presented to the Grand Court of the Cayman Islands for confirmation of the reduction of the issued ordinary share capital of the above-named Company from HK\$24,000,000 divided into 240,000,000 ordinary shares of HK\$0.10 each to HK\$2,400,000 divided into 240,000,000 ordinary shares of HK\$0.01 each, all of which have been issued and are fully paid up or deemed to be fully paid up.

AND NOTICE IS FURTHER GIVEN that the Petition is directed to be heard before a Judge in the Grand Court of the Cayman Islands, British West Indies, on the 14th day of January, 2005.

ANY Creditor or Shareholder of the Company desiring to oppose the making of an Order for the confirmation of the reduction of capital should appear at the time of hearing in person or by counsel for that purpose.

A copy of the Petition will be furnished to any such person requiring the same by the undermentioned Attorneys-at-Law on payment of the regulated charge for the same.

Dated 7th December 2004.

CHARLES ADAMS, RITCHIE & DUCKWORTH

Attorneys-at-Law for the Applicant

P.O. Box 709

George Town

Grand Cayman, Cayman Islands