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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8081)

PROFIT WARNING FOR THE THREE MONTHS ENDED 31 MARCH 2011

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record an unaudited net loss for the three months ended 31 March 2011 which is significantly higher than that for the same period in 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Computech Holdings Limited (the "Company") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

The board of directors of the Company (the "Board") wishes to inform shareholders and potential investors of the Company that the Group is expected to record an unaudited net loss for the three months ended 31 March 2011 (the "First Quarter") which is significantly higher than that for the same period in 2010. Such increase of net loss for the First Quarter is primarily attributable to the expenses incurred in relation to the proposed acquisition of approximately 86% of the issued share capital in, and the shareholder's loan due from, Wiseking Mining Investment Company Limited (the "Proposed Acquisition") including, but not limited to, the professional fees in respect of financial advisory, consultancy and valuation services incurred during the period. Details of the Proposed Acquisition are set out in the announcements of the Company dated 28 July 2010, 24 December 2010 and 31 March 2011. The Company is in the process of negotiating with the vendors of the Proposed Acquisition to extend the longstop date in respect of the Proposed Acquisition. Further announcement will be made by the Company in this regard.

The Company is still in the process of finalizing the results of the Company for the First

Quarter. The information contained in this announcement is only a preliminary assessment by the management of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Computech Holdings Limited
Mak Kwong Yiu
Executive Director

Hong Kong, 6 May 2011

** for identification purpose only*

As at the date of this announcement, the executive Director is Mr. Mak Kwong Yiu. The non executive Director is Mr. Fung Pak Chuen, Alphonso. The independent non-executive Directors are Mr. Pang Wing Kin, Patrick, Mr. Chung Kong Fei, Stephen and Dr. Ip Wai Hung.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be available on the Company’s website at www.computech.com.hk