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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8081)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to rule 23.06A of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Computech Holdings Limited (the “**Company**”) hereby announces that on 17 May 2011, a total of 36,400,000 share options (each a “**Share Option**”) to subscribe for a total of 36,400,000 new ordinary shares of HK\$0.01 each (each a “**Share**”) in the share capital of the Company were granted to four individuals, namely Mr. Chui Bing Sun, Mr. Chui Tak Keung, Duncan, Ms. Ma Pun Sai, Betsy and Mr. Law Yee Man (collectively the “**Grantees**”) under which 9,100,000 Shares were granted to the each of the Grantees, subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 12 November 2010.

The exercise price of each Share Option is HK\$0.144, which represents the highest of (i) the closing price of HK\$0.144 on 17 May 2011, being the date of grant (the “**Date of Grant**”) of the Share Option; (ii) the average of the closing prices of HK\$0.143 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) HK\$0.01, being the nominal value each Share. The Share Options shall be exercisable at any time for a period of three years from the Date of Grant.

At the date of this announcement, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, nor an associate (as defined in the GEM Listing Rules) of any of them.

By the Order of the Board
Computech Holdings Limited
Mak Kwong Yiu
Executive Director

Hong Kong, 17 May 2011

* For identification purpose only

As at the date of this announcement, the executive Director is Mr. Mak Kwong Yiu. The non-executive Director is Mr. Fung Pak Chuen, Alphonso. The independent non-executive Directors are Mr. Pang Wing Kin, Patrick, Mr. Chung Kong Fei, Stephen and Dr. Ip Wai Hung.

This announcement for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its publication. This announcement will also be available on the Company’s web-site at www.computech.com.hk.