

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/07/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Сотрі	ıtech Holdinş	gs Limited
Date Submitted	3 Aug	ust 2011	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 8081 Description	: Computech		
	No. of ordinary	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Description	ı:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital  (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares		•	
Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at th currency):	ne end of the month (State	HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	919,296,469	N/A	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	919,296,469	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme adopted on 12 Nov 2010 Exercise price at HK\$0.144 per share (10/11/2010) Ordinary shares 36,400,000 Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1. Unlisted warrants HKD 1,129,528.57 Nil 1,129,528.57 Nil 112,952,857 ( 29 / 09 / 2011 ) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.07 per share EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

1.	- - -			month		month
	- -					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	_					
	=					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordin		N/A	
				nce shares) Other class)	N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 14 April 2011, the Company entered into a subscription agreement in respect of the issue of the convertible bonds in the principal amount of HK\$22,750,000. Assuming full conversion of the convertible bonds at the initial conversion price of HK\$0.125, the convertible bonds will be convertible into approximately 182,000,000 conversion shares. The conversion shares will be issued under a general mandate granted by a resolution passed at the extra-ordinary general meeting held on 10 November 2010. (Details of the agreement can be referred to announcement of the Company dated 15 April 2011)  (//)  Ordinary shares (Note 1)	Nil	182,000,000
2		
( / / )		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/74	

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue					Honu
			Class of sharesissuable (Note 1)	_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares			
		At maiga. State	issuable ( <i>Note 1</i> )  Issue and allotment ( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
					_	
			Class of sharesissuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of sharesissuable (Note 1)	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		

For Main Board and GEM listed issuers

	Type of Issue			7 07 171111	. 20	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue						month
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment	( / /			
<i>J</i> .	Scrip dividend	At price . currency —	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			· · · · · · · · · · · · · · · · · · ·				
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		_		Ordinary s eference s (Other	hares	N/A	
To	otal increase / (decr	ease) in ordinary shares during	g the month (i.e. Total of A to	E):	,	(1) Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):
Submitted by: Mak Kwong Yiu
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.