

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 30/04/2014		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer	COMP	JTECH HOL	DINGS LIMITED
Date Submitted	05/05/2	2014	
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>8081</u> Desc	ription: <u>COMPU</u>	TECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : <u>N/A</u> Desc	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$20	00,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,120,857,620		_ -	<u>-</u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,120,857,620	-				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Options Scheme						
adopted on						
10 Nov 2010						
(10/11/2010)						
Ordinary shares	-	_	-	_	-	112,085,762
(Note 1)						· · · · · · · · · · · · · · · · · · ·
,						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)					_	
(=)		То	tal A. (Ordin	ary shares)		
		10		nce shares)	<u>-</u>	
			,	Other class)		
Total funda maias d dess	.i.a.a. +1a.aa.a41.	· fuana avanaiss s	`) (1101 Clubb)		
Total funds raised dur options (State current		i nom exercise of	I			
options (State Current	· y)					

Description of warrants (Date of expiry - dd/mm/yyyy)		se of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)					
	-					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)ence shares)	-	-
			(0	Other class)	-	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	ouistanding	ШОпш	ШОпш	ШОпш		
1. IV/A						
Stock code (if listed)						
Class of shares		 ,				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
Stock code (if listed)						-
Class of shares		 ,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		· · · · · · · · · · · · · · · · · · ·		nary shares)		_
				ence shares)		-
			(0	Other class)	=	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicab	culars including EGM approval date (dd/mm/yyyy), ble, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Rights existin	osed Rights Issue at the Subscription Price of HK\$0.128 per s Share on the basis of one Rights Share for every two ng Shares held on the record date, further details of which are at in the announcement of the Company dated 21 March 2014.		
	(To be confirmed) shares (Note 1)	Nil	Nil
	Silates (tvoie 1)	INII	INII
2. N/A			
	shares (Note 1)		
	Situres (vote 1)		
3. <u>N/A</u>			
	shares (Note 1)		
-	Situres (Note 1)		
	Total D. (Ordinary shares)		
	(Preference shares)	-	•
	(Other class)	=	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	Λ		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)	N/A	Λ		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			()			N/A	N/A
			Class of shares issuable	N/A	Λ		
		. State	(Note 1) Issue and allotment	(/ /)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	N/A	1		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

	True of Ignus		•	01	Trium 2	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue							
5	Sonin dividend	At maio . State	Class of shares issuable (Note 1) Issue and allotment	(N/A)		
5.	Scrip dividend	At price : State currency ———	date: (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

			FOI Maill B	ooarc	i and GEWI listed	
	Two of Love				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable N/A (Note 1)			
10	. Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary sh (Preference sh (Other o	hares) <u>N/A</u>	- - -
Т	Cotal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	(1	N/A	
				(2	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Hor	\/l a 1 n	Board	and	(÷HN/L	ligted	1CCIIATO

Remarks (if any):
Submitted by: LAM CHING YEE
Title: SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.