

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/05/2014 | | | | | |
|--|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing | ng Limited | | | | |
| Name of Issuer | | | DINGS LIMITED | | |
| Date Submitted | 09/06/2 | 014 | | | |
| I. Movements in Authorised Share Cap | ital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>8081</u> Descr | iption : <u>COMPU</u> | ТЕСН | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 | | |
| (2) Stock code : <u>N/A</u> Descr | iption : | | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | ding month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | _ | | | | |

| ption: | | |
|--------------------------------|----------------------------------|--|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ption: | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | No. of preference shares ption: | Par value (State currency) ption: Par value (State currency) Par value (State currency) |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,120,857,620 | | | |
| Increase/ (decrease) during the month | 560,428,810 | | | |
| Balance at close of the month | 1,681,286,430 | | <u> </u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|------------------|---------------------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share | | | | | | |
| Options Scheme | | | | | | |
| adopted on | | | | | | |
| 10 Nov 2010 | | | | | | |
| (10/11/2010) | | | | | | |
| Ordinary shares | - | - | _ | - | - | 112,085,762 |
| (Note 1) | | | | | | |
| () | | | | | | |
| 2.N/A | | | | | | |
| 211 1/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | - | | |
| (Ivote 1) | | Ta | stal A (Ordin | ory chorec) | | |
| | | 10 | nai A. (Olulli Drofons | nac shares) | - | |
| | | | (Preiere | nce snares) | | |
| | | _ | ` | Other class) | | |
| Total funds raised dur | | from exercise of | of | | | |
| options (State current | cy) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mon | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------|--|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A | (/ /) | <u> </u> | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | · · · · · · · · · · · · · · · · · · · | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A | (/ /) - - | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | - | _ | | | |
| EGM approval date (if applicable) | (/ /) | _ | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Т | (Prefer | nary shares) ence shares) Other class) | - | - - - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | <u>-</u> | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Ordin | oper abores) | - | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | <u> </u> | |
| | 1 | |
| shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | - | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| J. 11/11 | - | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | • |
| (Other class) | - | • |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Ordinary Class of shares issuable share (*Note 1*) HK\$ At price : State currency Issue and allotment 0.128 1. Rights issue (21/05/2014)date: (dd/mm/yyyy) EGM approval date: N/A (dd/mm/yyyy) 560,428,810 N/A N/A Class of shares issuable (*Note 1*) (/ / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A N/A Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| | | | | | | | issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|---|------------|---|--|---|
| | Type of Issue | | | | | | | |
| | | At price . State | Class of shares issuable (Note 1) Issue and allotment | | N/A / / |) | | |
| 5. | Scrip dividend | At price : State currency — | date: (dd/mm/yyyy) | | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | (dd/iiiii/yyyy) | | | | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | N/A | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | TOI Maiii I | Duai | and GEM listed | |
|-----|------------------------|---------------------------|---|---------------|------|---|--|
| | | | | | | No. of new shares of issuer issued during the | No. of new shares of issuer which |
| | | | | | | month pursuant thereto | may be issued pursuant |
| | | | | | | | thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issua (Note 1) | ble N/A | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | 33337 | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issua (Note 1) | ble N/A | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary s | hare | es) 560,428,810 | |
| | | | 22 W 2. | (Preference s | hare | es) N/A | _ |
| | | | | (Other | clas | ss) <u>N/A</u> | - |
| L | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 560,428,810 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ued Sh | are Capital").) |

| For | Main | Board | and | GFM | listed | iccuer |
|-----|------|-------|-----|-----|--------|--------|
| | | | | | | |

| Remarks (if any): | | | | | |
|--|--|--|--|--|--|
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| Submitted by: LAM CHING YEE | | | | | |
| Title: SECRETARY | | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.