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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO

(1) PROPOSED SHARE CONSOLIDATION;

(2) PROPOSED CHANGE IN BOARD LOT SIZE;

AND

**(3) PROPOSED OPEN OFFER ON THE BASIS OF THREE OFFER SHARES
FOR EVERY ONE CONSOLIDATED SHARE HELD ON THE RECORD DATE**

Reference is made to the announcements of the Company dated 22 and 23 August 2012 in respect of, among other things, the proposed Share Consolidation, the proposed change in board lot size and the proposed Open Offer (the “Announcements”). Unless the context herein otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

* For identification purpose only

As stated in the Announcements, a circular (the “Circular”) containing, among other things, further details of the proposed Share Consolidation, the proposed change in board lot size, the proposed Open Offer and a notice convening the EGM would be despatched to the Shareholders on or before 19 September 2012. The Board announces that as additional time is required to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular will be postponed. Further announcement for the revised timetable of the proposed Share Consolidation, the proposed change in board lot size and the proposed Open Offer will be made by the Company as soon as practicable.

By order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 19 September 2012

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the websites of the Company at www.computech.com.hk.