



MANDARIN ENTERTAINMENT (HOLDINGS) LIMITED  
 東方娛樂控股有限公司\*  
 (incorporated in Bermuda with limited liability)  
 (Stock Code: 00009)

**Form of proxy for use by shareholders at the special general meeting (the “SGM”) of Mandarin Entertainment (Holdings) Limited (the “Company”) to be convened at Rooms 1801-2, Westlands Centre, 20 Westlands Road, Quarry Bay, Hong Kong on Monday, 11 August 2008 at 2:00 p.m. or any adjournment thereof.**

I/We<sup>(1)</sup>, \_\_\_\_\_  
 of \_\_\_\_\_  
 being the registered holder(s) of <sup>(2)</sup> \_\_\_\_\_ shares of HK\$0.1 each in the capital of the Company, hereby appoint<sup>(3)</sup> the chairman of the SGM, or<sup>(3)</sup> \_\_\_\_\_  
 of \_\_\_\_\_  
 as my/our proxy to attend and vote for me/us and on my/our behalf at the SGM in respect of the resolutions set out in the notice convening the SGM as hereunder indicated and, if no such indication is given, as my/our proxy thinks fit:

	ORDINARY RESOLUTIONS	FOR <sup>(4)</sup>	AGAINST <sup>(4)</sup>
1.	To approve the Open Offer, the Underwriting Agreement and the transactions contemplated thereunder.		
2.	To re-elect Wong Chi Woon Edmond as the executive director of the Company.		
3.	To re-elect Mr. Chan Tung Tak, Alain as the independent non-executive director of the Company.		

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2008                      Signature <sup>(5)</sup> \_\_\_\_\_

*Notes:*

- (1) Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- (2) Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
- (3) If any proxy other than the chairman of the SGM is preferred, delete the words “the chairman of the SGM” and insert the name and address of the proxy desired in the space provided. **Any alteration made to this form of proxy must be duly initialled by the person who signs it.**
- (4) Please indicate with a “✓” in the appropriate space beside the resolution how you wish the proxy to vote on your behalf. If this form is returned duly signed, but without any indication as to how your proxy should vote, the proxy may vote for or against the resolution or may abstain at this discretion.
- (5) This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
- (6) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. For the purpose, seniority is determined by the order in which the names stand in the Register of Members in respect of the joint holding.
- (7) To be valid, this form of proxy, together with a power of attorney or other authority (if any) under which it is signed, or a certified copy of that power or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjournment thereof.
- (8) The proxy need not be a member of the Company but must attend the SGM in person to represent you.
- (9) Completion and return of this form will not preclude you from attending and voting in person at the SGM or any adjournment thereof if you so wish.

\* For identification purposes only