

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nine Express Limited
Date Submitted	06/02/2017

## I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0009</u> Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding 1	month			
Increase/(decrease)					
Balance at close of the	emonth				

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,471,162,504				
Increase/ (decrease) during the month					
Balance at close of the month	2,471,162,504				

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			U		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(approved at						
the SGM held						
on 02/09/2013)						
,						
Ordinary shares	66,696,228					66,696,228
(Note 1)						
(1000 1)						
2.						
2.						
( / / )						
shares						
(Note 1)						
3.						
(//)						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(Note 1)		,			NT/A	
			Fotal A. (Ordi		N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised	during the mo	onth from exerc	cise			
of options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Unlisted Warrants		Nominal value a close of preceding mont 515,184.15	during the		No. of new shares of issuer issued during the month pursuant thereto NIL	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 792,591
(05/03/2017)						
Stock code (if listed)	N/A (un	listed)	_			
Class of shares issuable ( <i>Note 1</i> )	Ordinary	Shares				
Subscription price	HK\$(					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(11/06/		_			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)						
3.						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		,	_			
		То		inary shares)		-
				rence shares)	N/A	-
				(Other class)	N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Convertible Notes	HK\$	191,100,000	0	191,100,000	0	238,875,000
Stock code (if listed)	<u> </u>	171,100,000	0	171,100,000	0	238,875,000
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary Share HK\$0.80	es				
SGM approval date (if applicable) (dd/mm/yyyy))	(21/03/2016)	)				
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy)	( / / )	1				
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	,				
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / _)			nary shares)		-
				ence shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
( / / )		
shares (Note 1)		
2.		
( / / ) shares ( <i>Note 1</i> )		
3.		
5.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue					month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of issue		~				montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT / A</b>	
						N/A	

	For Main Board and GEM listed	issuers
	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
8.	Consideration issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	) )	N/A

	Type of Issue		<u> </u>	<del>⊺or Main Boa</del>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			SGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
				Ordinary share eference share (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any):
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Submitted by: Xiang Junjie
Submitted by. <u>Alang Junjie</u>
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, secretary of other dury authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.