



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Netcom Technology Holdings Limited

Date Submitted 03/03/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>8071</u> Description : <u>N/A</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                   | <u>20,000,000,000</u>     | <u>HK\$0.005</u>                           | <u>HK\$100,000,000</u>                                   |
| Increase/(decrease)                                   | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month                         | <u>20,000,000,000</u>     | <u>HK\$0.005</u>                           | <u>HK\$100,000,000</u>                                   |
| (2) Stock code : <u>N/A</u> Description : _____       |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                   | _____                     | _____                                      | _____  |
| Increase/(decrease)                                   | _____                     |  | _____  |
| Balance at close of the month                         | _____                     | _____                                      | _____  |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                          |                                |
| Balance at close of preceding month   | <u>2,217,035,049</u>   | <u>-</u> | <u>1,463,333,333</u>     | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                 | <u>-</u>                       |
| Balance at close of the month         | <u>2,217,035,049</u>   | <u>-</u> | <u>1,463,333,333</u>     | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital (See Continuation Sheet)

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| <b>1. Share Option Scheme</b>  |                           |           |                            |          |  |   |
| Exercise Price per share:  |                           |           |                            |          |  |   |
| <u>HK\$1.328</u>   |                           |           |                            |          |  |   |
| <u>(29/06/2007)</u>  |                           |           |                            |          |  |   |
| Ordinary shares  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>9,200,000</u>  |
| <i>(Note 1)</i>  |                           |           |                            |          |  |   |
| <b>2. Share Option Scheme</b>  |                           |           |                            |          |  |   |
| Exercise Price per share:  |                           |           |                            |          |  |   |
| <u>HK\$1.425</u>   |                           |           |                            |          |  |   |
| <u>(29/06/2007)</u>  |                           |           |                            |          |  |   |
| Ordinary shares  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>9,600,000</u>  |
| <i>(Note 1)</i>  |                           |           |                            |          |  |   |
| <b>3. Share Option Scheme</b>  |                           |           |                            |          |  |   |
| Exercise Price per share:  |                           |           |                            |          |  |   |
| <u>HK\$2.030</u>   |                           |           |                            |          |  |   |
| <u>(29/06/2007)</u>  |                           |           |                            |          |  |   |
| Ordinary shares  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>8,200,000</u>  |
| <i>(Note 1)</i>  |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | (see continuation sheet)   |   |
|  |                           |           | (Preference shares)        |          | (see continuation sheet)   |   |
|  |                           |           | (Other class)              |          | (see continuation sheet)   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |          | (see continuation sheet)   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Expired<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|--------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                |   |  |  |
| 2. N/A   |                                 |   |                                |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                |   |  |  |
| 3. N/A   |                                 |   |                                |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                |   |  |  |
| 4. N/A   |                                 |   |                                |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                |   |  |  |
| Total B. (Ordinary shares) _____   |                                 |   |                                |   | -  |  |
| (Preference shares) _____  |                                 |   |                                |   | -  |  |
| (Other class) _____  |                                 |   |                                |   | -  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds (unlisted)                | HK\$                           | 119,100,000                        | -                          | 119,100,000                  | -  | 99,250,000  |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price                             | HK\$1.20                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (16/08/2010)                   |                                    |                            |                              |  |   |
| 2. Convertible preferred shares                | HK\$                           | 878,000,000                        | -                          | 878,000,000                  | -  | 1,463,333,333   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.60                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (22/11/2012)                   |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | -  |   |
|  |                                |                                    |                            | (Preference shares)          | -  |   |
|  |                                |                                    |                            | (Other class)                | -  |   |



Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                        |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 9.            | Capital reorganisation |                                 | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue                 |                                    |   |                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------------|---|-----------------|--|---|
| 10. Other<br>(please specify) | At price : State<br>currency _____ | Class of shares issuable                | _____ N/A _____ |  |   |
|                               |                                    | (Note 1)                                |                 |  |   |
|                               |                                    | Issue and allotment date : (dd/mm/yyyy) | ( / / )         |  |   |
|                               |                                    | EGM approval date: (dd/mm/yyyy)         | ( / / )         |  |   |
|                               |                                    |   |                 | N/A  | N/A   |
| Total E. (Ordinary shares)    |                                    |   |                 | -  |   |
| (Preference shares)           |                                    |   |                 | -  |   |
| (Other class)                 |                                    |   |                 | -  |   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |



