

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	28/02/2015		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer China	Properties Investment	Holdings Lim	iited
Date Submitted 05/03/2	2015		
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : 00736 Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.03	HK\$90,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.03	HK\$90,000,000.00
(2) Stock code : N/A Descr	iption : N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

•	D	C	CI
1.	Pre	ference	Snares

Z. Preference Si	lares			
Stock code:	N/A I	escription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	th N/A	N/A	N/A
Increase/(decrea	use)	N/A	-	N/A
Balance at close	of the month	N/A	N/A	N/A
3. Other Classes	of Shares			
Stock code:	N/A I	escription: N/A		
		No. of other	Par value (State	Authorised share capital

Stock code: N	/A Descri	ption :	N/A		
			f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month	N	<u> </u>	N/A	N/A
Increase/(decrease)		N	[/A		N/A
Balance at close of the	he month	N	[/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$90,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,504,082,157	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,504,082,157	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Ordinary shares (*Note 1*) 2. N/A / / Ordinary shares (Note 1) 3. N/A Ordinary shares (*Note 1*) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants in the	_					
aggregate principal amount of HK\$67,500,000 *	HKD	HK\$ 63,250,000.20	Nil	HK\$ 63,250,000.20	Nil	210,833,334
(Date of expiry **) Stock code (if listed)	N/A	Δ				
Class of shares	14/1	1				
issuable (Note 1)	Ordinary					
Subscription price ISGM approval date	HK0.30 (subject	to adjustments)				
(if applicable)						
(dd/mm/yyyy)	(22/05/2	2014)				
2. N/A	_					
	_					
(/ /)	_			-		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(,				
3. N/A	(/ /)				
<u></u>	_					
		·				<u> </u>
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
(/ /)				-	-	
Stock code (if listed)						
Class of shares						
issuable (Note 1)		_				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tot	al B. (Ord	dinary shares) Nil		
		100	,	erence shares) $\frac{N/A}{N}$		<u>-</u> -
				(Other class) $\overline{N/A}$		=

Class and description		Amount at of preceding	close Converted ing during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*	Outstanding	monui	monui	month		
1. N/A	<u> </u>					
Stock code (if listed) Class of shares				_		
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /	<u>) </u>				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	<u> </u>	<u> </u>	Total C. (Ordi	inary shares) Nil		
			(Prefer	rence shares) $\overline{N/A}$	A	_
				(Other class) $\overline{N/A}$		_
						=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************		

Ot	her Movements i	n Issued Share Capital					
	The CL					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	•	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	·	ŕ	N/A	N/A
			Class of shares issuable				
			(Note 1)	(,		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Consideration At price : State currency Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

]	For Main l	Board a	nd GEM lis	ted issuers
	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				-	N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other		N/A	
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	Nil	
				(2)	N/A	
Т	otal increase / (decrease) in preference shares dur	ing the month (i.e. Total of A t	o E):		N/A	
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Total o	of A to E):		N/A	
(7)	These figures should be the same as the relevant fi	igures under II above ("Mover	nents in Is	sued Sh	are Capital	").)

Remarks (if any):					
* Bonus Warrants (for no additional payment) will be issued to the registered holders of the Convertible Bonds					
on the basis of one Bonus Warrant for every four Conversion Shares upon the exercise of the conversion rights					
attaching to the Convertible Bonds. For details, please refer to the Company's circular dated 2 May 2014.					
** Date of expiry: 24 months commencing from the date of exercise of the conversion rights attaching to the					
Convertible Bonds.					
Submitted by: Tricor Secretaries Limited					
Title: Hong Kong Branch Share Registrar					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.