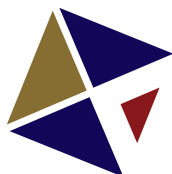


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

DISCLOSEABLE TRANSACTION RELATING TO THE PROVISION OF LOANS

THE LOAN AGREEMENTS

On 28 April 2017 (after trading hours), the Lender, an indirect wholly-owned subsidiary of the Company, entered into the Loan Agreements with the Borrowers, pursuant to which the Lender has agreed to lend to (a) the First Borrower a term loan in the principal amount of HK\$10,000,000 repayable on the First Loan Repayment Date; and (b) the Second Borrower a term loan in the principal amount of HK\$10,000,000 repayable on the Second Loan Repayment Date.

THE LISTING RULES IMPLICATIONS

As one or more of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Loan exceeds 5% but all of them are less than 25%, each of the Loans constitutes a discloseable transaction for the Company and is subject to reporting and announcement requirements under Chapter 14 of the Listing Rules.

THE FIRST LOAN AGREEMENT

Date: 28 April 2017

Lender: Triple Glory Holdings Limited, an indirect wholly-owned subsidiary of the Company

* *For identification purposes only*

First Borrower: To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the First Borrower is an independent third party not connected with the Company and its connected person and other borrowers of the Company.

Principal Loan Amount: Hong Kong dollars ten million (HK\$10,000,000.00)

Drawdown Date: subject to the terms of the First Loan Agreement, means 2 May 2017 or such other date, being a Banking Day as may be agreed between the Lender and the First Borrower

First Loan Repayment Date: the date falling on the 12 months from the Drawdown Date

Interest: 18% per annum

Security for the Loan: The First Borrower has agreed to execute the First Loan Deed of Charge in favour of the Lender over the First Loan Collaterals upon the terms of the First Loan Deed of Charge.

THE SECOND LOAN AGREEMENT

Date: 28 April 2017

Lender: Triple Glory Holdings Limited, an indirect wholly-owned subsidiary of the Company

Second Borrower: To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Second Borrower is an independent third party not connected with the Company and its connected person and other borrowers of the Company.

Principal Loan Amount: Hong Kong dollars ten million (HK\$10,000,000.00)

Drawdown Date: subject to the terms of the Second Loan Agreement, means 2 May 2017 or such other date, being a Banking Day as may be agreed between the Lender and the Second Borrower

Second Loan Repayment Date: the date falling on the 10 months from the Drawdown Date

Interest: 18% per annum

Security for the Loan: The Second Borrower has agreed to execute the Second Loan Deed of Charge in favour of the Lender over the Second Loan Collaterals upon the terms of the Second Loan Deed of Charge.

THE LOAN AGREEMENTS

The terms of each of the Loan Agreements were arrived at after arm's length negotiations between the Lender and each of the Borrowers. The Lender is a licensed money lender and its principal activity is money lending services. The provision of the Loans is a transaction of a revenue nature and carried out as part of the ordinary and usual course of business activities of the Lender. The Loans will be funded by internal resources.

The Directors consider that the transactions contemplated by each of the Loan Agreements are on normal commercial terms and the terms of each of the Loan Agreements are fair and reasonable and are in the interests of the Company and its Shareholders as a whole having considered the current market norm in relation to similar transactions.

INFORMATION ON THE COMPANY, THE GROUP AND THE LENDER

The Company is an investment holding company and the principal activities of the Group are property investment, financial services and money lending.

The Lender is a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company.

The Lender is a registered money lender holding a valid money lenders licence under the Money Lenders Ordinance (Cap. 163, the Laws of Hong Kong) and is principally engaged in the business of money lending services.

INFORMATION ON THE BORROWERS

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the First Borrower is a merchant and an independent third party not connected with the Company and its connected person and other borrowers of the Company.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Second Borrower is a merchant and an independent third party not connected with the Company and its connected person and other borrowers of the Company.

REASONS FOR THE LOANS

The Lender is a licensed money lender and its principal activity is provision of money lending services. The provision of the Loans is a transaction carried out as part of the ordinary and usual course of business activities of the Lender and will provide interest income to the Lender.

The Loans will be recorded as loan receivable of the Group.

THE LISTING RULES IMPLICATIONS

As one or more of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Loans exceeds 5% but all of them are less than 25%, each of the Loans constitutes a discloseable transaction for the Company and is subject to reporting and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Banking Day”	means a day (other than a Saturday) on which banks are open for business in Hong Kong (or any other relevant place of payment under the respective Loan Agreements) for the transaction of business of the nature required by the respective Loan Agreements
“Board”	the board of Directors
“Borrowers”	the First Borrower and the Second Borrower
“Company”	China Properties Investment Holdings Limited (中國置業投資控股有限公司*), a company incorporated in Bermuda with limited liability whose shares are listed on the Stock Exchange
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	director(s) of the Company
“First Borrower”	the borrower under the First Loan Agreement
“First Loan”	a term loan in the principal amount of HK\$10,000,000.00 granted by the Lender to the First Borrower pursuant to the terms of the First Loan Agreement

“First Loan Agreement”	a loan agreement dated 28 April 2017 entered into between the Lender and the First Borrower relating to the provision of the First Loan
“First Loan Collaterals”	certain securities listed and traded on Stock Exchange, monies and others assets in a securities account assigned to the Lender, which are beneficially owned by the First Borrower
“First Loan Deed of Charge”	the deed of charge agreed to be provided by the First Borrower in favour of the Lender over the First Loan Collaterals to secure the First Borrower’s liability and obligations under the First Loan Agreement
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Lender”	Triple Glory Holdings Limited, a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Loan Agreements”	the First Loan Agreement and the Second Loan Agreement
“Second Borrower”	the borrower under the Second Loan Agreement
“Second Loan”	a term loan in the principal amount of HK\$10,000,000.00 granted by the Lender to the Second Borrower pursuant to the terms of the Second Loan Agreement
“Second Loan Agreement”	a loan agreement dated 28 April 2017 entered into between the Lender and the Second Borrower relating to the provision of the Second Loan
“Second Loan Collaterals”	certain securities listed and traded on Stock Exchange, monies and others assets in a securities account assigned to the Lender, which are beneficially owned by the Second Borrower

“Second Loan Deed of Charge”	the deed of charge agreed to be provided by the Second Borrower in favour of the Lender over the Second Loan Collaterals to secure the Second Borrower’s liability and obligations under the Second Loan Agreement
“Shareholders”	shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 28 April 2017

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Mr. Han Wei and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.